



KILBURN ENGINEERING LTD.

Corporate office : 501, 5th floor, I-Think Techno Campus, Jolly Board Tower No.1, Kanjurmarg (East), Mumbai 400 042, Maharashtra, INDIA.

Tel No. : +91 22 6551 0300 **Website :** www.kilburnengg.com **Email :** marketing@kilburnengg.com

Date: 11th May, 2026

To
The Corporate Relationship Department
BSE Limited
P. J. Tower
Dalal Street, Fort
Mumbai-400 001
Scrip Code: BSE 522101

Sub. : Intimation regarding preferential allotment of Equity Shares upon conversion of warrants

Dear Sir/Madam,

Pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, read with other applicable provisions, the 'Share Allotment Committee' have at their meeting held on 11th May, 2026 considered and approved allotment of 9,92,500 (Nine Lakhs Ninety-Two Thousand Five Hundred) Equity Shares of face value of Rs. 10/- (Rupees Ten) each of the Company in dematerialised form, to the following allottees:-

SI No.	Name of Allottees	No. of shares Allotted	Category
1.	Mr. Vishal Agarwalla (on behalf of Maithan International)	2,00,000	Non-Promoter
2.	Ms. Priya Saran Chaudhri	10,000	Independent Director (Non-Promoter)
3.	M/s. Subhkari Nirman LLP	1,00,000	Non-Promoter
4.	M/s. Firstview Trading Private Limited	3,00,000	Promoter
5.	M/s. Smarte Ventures Private Limited [formerly known as Shree Madhav Agencies Private Limited]	2,62,500	Non-Promoter
6.	Mr. Anup Agarwal	47,500	Non-Promoter
7.	Mr. Jiwan Das Mohta	37,500	Non-Promoter
8.	M/s. Zoom Industrial Services Limited	35,000	Non-Promoter

The above allotment has been made pursuant to conversion of warrants originally allotted on preferential basis, details of which are provided below:

SI No.	Name of Allottees	Date of Allotment of Warrants	Warrants Allotted	Warrants already Converted	Warrants converted on 11 th May, 2026	Issue Price per Warrant (Rs.)
1.	Mr. Vishal Agarwalla (on behalf of Maithan International)	16/11/2024	3,00,000	1,00,000	2,00,000	425
2.	Ms. Priya Saran Chaudhri	19/11/2024	10,000	-	10,000	425
3.	M/s. Subhkari Nirman LLP	16/11/2024	3,00,000	2,00,000	1,00,000	425
4.	M/s. Firstview Trading Private Limited	16/11/2024	10,00,000	7,00,000	3,00,000	425
5.	M/s. Smarte Ventures Private Limited [formerly known as Shree Madhav Agencies Private Limited]	16/11/2024	2,62,500	-	2,62,500	425
6.	Mr. Anup Agarwal	16/11/2024	47,500	-	47,500	425
7.	Mr. Jiwan Das Mohta	16/11/2024	37,500	-	37,500	425
8.	M/s. Zoom Industrial Services Limited	16/11/2024	35,000	-	35,000	425



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In accordance with the terms of the issue an amount equivalent to 25% of the issue price i.e. 106.25/- (Rupees One Hundred Six and Paise Twenty-Five only) per warrant, was paid upfront at the time of the warrant allotment. The balance 75% of the issue price, i.e. Rs. 318.75/- (Rupees Three Hundred Eighteen and Paise Seventy-Five only) per warrant, has been received by the Company, pursuant to which the warrants have been converted into 9,92,500 (Nine Lakhs Ninety-Two Thousand Five Hundred) Equity Shares and allotted to the respective aforesaid allottees.

Post preferential allotment of the equity shares as mentioned above, the paid-up equity share capital of the Company stands increased from Rs. 53,47,28,580/- (Rupees Fifty-Three Crores Forty – Seven Lakhs Twenty-Eight Thousand Five Hundred Eighty only) comprising of 5,34,72,858 (Five Crores Thirty-Four Lakhs Seventy-Two Thousand Eight Hundred and Fifty-Eight) equity shares of Rs. 10/- (Rupees Ten) each to Rs. 54,46,53,580/- (Rupees Fifty-Four Crores Forty-Six Lakhs Fifty-Three Thousand Five Hundred Eighty only) comprising of 5,44,65,358 (Five Crores Forty-Four Lakhs Sixty-Five Thousand Three Hundred Fifty-Eight) equity shares of Rs. 10/- (Rupees Ten) each.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI master circular no HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 ("SEBI Master Circular"), is annexed herewith as '**Annexure I**'.

The afore-mentioned allotment is in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable rules/ regulations/ guidelines, if any, prescribed by any other regulatory or statutory authorities. The equity shares allotted on conversion shall rank pari passu with the existing equity shares of the Company.

The meeting of the Share Allotment Committee commenced at 2:20 p.m and concluded at 3:00 p.m.

Yours faithfully,

For **Kilburn Engineering Limited**

Abhijit Mehta

Company Secretary & Compliance Officer

Encl : A/a



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Annexure I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular dated January 30, 2026 are as under:-

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares allotted pursuant to exercise of option of conversion of warrants into equity shares.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Allotment of 9,92,500 equity shares, pursuant to conversion of 9,92,500 convertible warrants of face value Rs. 10/- each at an issue price of Rs. 425/- each for an aggregate consideration of Rs. 42,18,12,500/- (Rupees Forty Two Crores Eighteen Lakhs Twelve Thousand Five Hundred Only), upon receipt of the allotment money of Rs. 318.75/- per warrant (being 75% of the issue price of Rs. 425/- per warrant), aggregating to Rs. 31,63,59,375/- (Rupees Thirty One Crores Sixty Three Lakhs Fifty Nine Thousand Three Hundred Seventy Five Only), in addition to the application money of Rs. 10,54,53,125/- (Rupees Ten Crores Fifty-Four Lakhs Fifty-Three Thousand One Hundred Twenty-Five Only) already received at Rs. 106.25/- per warrant at the time of allotment of the convertible warrants.
4.	Additional details in case of preferential issue:	
i)	Number of Investors	8 (Eight)
ii)	Name of the Investors	1. Mr. Vishal Agarwalla (on behalf of Maithan International) 2. Ms. Priya Saran Chaudhri 3. M/s. Subhkari Nirman LLP 4. M/s. Firstview Trading Private Limited 5. M/s. Smarte Ventures Private Limited [formerly known as Shree Madhav Agencies Private Limited] 6. Mr. Anup Agarwal 7. Mr. Jiwan Das Mohta 8. M/s. Zoom Industrial Services Limited
iii)	issue price / allotted price (in case of convertibles),	Warrants were allotted to the aforesaid warrant holders on 16.11.2024 and 19.11.2024 at an issue price of Rs. 425/-.



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Sr. No.	Particulars	Details
iv)	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles),	Pursuant to aforesaid conversion, the issued, subscribed and paid-up Equity share capital of the Company stands increased to Rs. 54,46,53,580/- comprising of 5,44,65,358 equity shares of Rs. 10/- each.
v)	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Allotment of 9,92,500 equity shares, having face value of Rs. 10/- each, pursuant to the conversion of 9,92,500 Warrants.

AN ISO - 9001 : 2015 CERTIFIED COMPANY

CIN : L24232WB1987PLC042956

Registered office : 1901,19th Floor, Biowonder - Block A, 789, Anandapur, Eastern Metropolitan Bypass, Kolkata - 700 107, INDIA. **Tel no.:** +91 33 6904 5700

Saravali Works : Plot No. 6, MIDC - Saravali, Kalyan Bhiwandi Road, Taluka Bhiwandi, Dist. Thane - 421 311, Maharashtra, INDIA. **Tel No. :** +91 2522 663800 / 283000.

Ambarnath Works : Plot No. B-78/1, Anand Nagar, Additional MIDC, Ambarnath (East), Dist. Thane - 421 506, Maharashtra, INDIA.