



KILBURN ENGINEERING LTD.

Corporate office : 501, 5th floor, I-Think Techno Campus, Jolly Board Tower No.1, Kanjurmarg (East), Mumbai 400 042, Maharashtra, INDIA.
Tel No. : +91 22 6551 0300 **Website :** www.kilburnengg.com **Email :** marketing@kilburnengg.com

Ref : KEL/ BSE/ 25 – 26/ Reg 30

27th March, 2026

To
The Corporate Relationship Department
BSE Limited
P. J. Tower
Dalal Street, Fort
Mumbai-400 001
Scrip Code: BSE 522101

Sub. : Intimation regarding preferential allotment of Equity Shares upon conversion of warrants

Pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, read with other applicable provisions, the 'Share Allotment Committee' have at their meeting held on 24th December, 2025 considered and approved allotment of 5,00,000 (Five Lakhs) Equity Shares of face value of Rs. 10/- (Rupees Ten) each of the Company in dematerialised form, to the following allottees:-

Sl No.	Name of Allottee	No. of shares Allotted	Category
1.	M/s. Firstview Trading Private Limited	2,00,000	Promoter
2.	M/s. Vivaya Enterprises Private Limited	1,50,000	Promoter Group
3.	M/s. Ekta Credit Private Limited	1,50,000	Promoter Group

The above allotment has been made pursuant to conversion of warrants originally allotted on preferential basis, details of which are provided below:

Sl No.	Name of Allottee	Date of Allotment of Warrants	Warrants Allotted	Warrants already Converted	Warrants converted on 27 th March, 2026	Issue Price per Warrant (Rs.)
1.	M/s. Firstview Trading Private Limited	16/11/2024	10,00,000	1,00,000	2,00,000	425
2.	M/s. Vivaya Enterprises Private Limited	16/11/2024	2,50,000	1,00,000	1,50,000	425
3.	M/s. Ekta Credit Private Limited	16/11/2024	2,50,000	1,00,000	1,50,000	425

In accordance with the terms of the issue an amount equivalent to 25% of the issue price i.e. 106.25/- (Rupees One Hundred Six and Paise Twenty Five only) per warrant, was paid upfront at the time of the warrant allotment. The balance 75% of the issue price, i.e. Rs. 318.75/- (Rupees Three Hundred Eighteen and Paise Seventy Five only) per warrant, has been received by the Company, pursuant to which the warrants have been converted into 5,00,000 (Five Lakhs) Equity Shares and allotted to the respective aforesaid allottees.

Post preferential allotment of the equity shares as mentioned above, the paid-up equity share capital of the Company stands increased from Rs. 52,46,28,580/- (Rupees Fifty Two Crores Forty Six Lakhs Twenty Eight Thousand Five Hundred Eighty only) comprising of 5,24,62,858 (Five Crores Twenty Four Lakhs Sixty Two Thousand Eight Hundred and Fifty Eight only) equity shares of Rs. 10/- (Rupees Ten) each to Rs. 52,96,28,580/- (Rupees Fifty Two Crores Ninety Six Lakhs Twenty Eight Thousand Five Hundred Eighty only) comprising of 5,29,62,858 (Five Crores Twenty Nine Lakhs Sixty Two Thousand Eight Hundred and Fifty Eight only) equity shares of Rs. 10/- (Rupees Ten) each.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI master circular no HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 ("SEBI Master Circular"), is annexed herewith as '**Annexure I**'.



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The afore-mentioned allotment is in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable rules/ regulations/ guidelines, if any, prescribed by any other regulatory or statutory authorities. The equity shares allotted on conversion shall rank pari passu with the existing equity shares of the Company.

The meeting of the Share Allotment Committee commenced at 7: 10 P.M. and concluded at 7: 40 P.M.

Yours faithfully,

For **Kilburn Engineering Limited**

Abhijit Mehta

Company Secretary & Compliance Officer

Encl : A/a



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Annexure I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular dated January 30, 2026 are as under:-

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares allotted pursuant to exercise of option of conversion of warrants into equity shares.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Allotment of 5,00,000 equity shares, pursuant to conversion of 5,00,000 convertible warrants, of face value Rs. 10/- each at an issue price of Rs. 425/- each for an aggregate consideration of Rs. 21,25,00,000/- (Rupees Twenty One Crores Twenty Five Lakhs Only), upon receipt of the allotment money of Rs. 318.75/- per warrant (being 75% of the issue price of Rs. 425/- per warrant), aggregating to Rs. 15,93,75,000/- (Rupees Fifteen Crores Ninety Three Lakhs and Seventy Five Thousand Only), in addition to the application money of Rs. 5,31,25,000/- (Rupees Five Crores Thirty One Lakh Twenty Five Thousand Only) already received at Rs. 106.25/- per warrant at the time of allotment of the convertible warrants.
4.	Additional details in case of preferential issue:	
i)	Number of Investors	3 (Three)
ii)	Name of the Investors	1. M/s. Firstview Trading Private Limited 2. M/s. Vivaya Enterprises Private Limited 3. M/s. Ekta Credit Private Limited
iii)	issue price / allotted price (in case of convertibles),	Warrants were allotted to the aforesaid warrant holders on 16.11.2024 at an issue price of Rs. 425/-.
iv)	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles),	Pursuant to aforesaid conversion, the issued, subscribed and paid-up Equity share capital of the Company stands increased to Rs. 52,96,28,580/- comprising of 5,29,62,858 equity shares of Rs. 10/- each.
v)	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Allotment of 5,00,000 equity shares, having face value of Rs. 10/- each, pursuant to the conversion of 5,00,000 Warrants.

AN ISO - 9001 : 2015 CERTIFIED COMPANY

CIN : L24232WB1987PLC042956

Registered office : 1901,19th Floor, Biowonder - Block A, 789, Anandapur, Eastern Metropolitan Bypass, Kolkata - 700 107, INDIA. **Tel no.:** +91 33 6904 5700

Saravali Works : Plot No. 6, MIDC - Saravali, Kalyan Bhiwandi Road, Taluka Bhiwandi, Dist. Thane - 421 311, Maharashtra, INDIA. **Tel No. :** +91 2522 663800 / 283000.

Ambarnath Works : Plot No. B-78/1, Anand Nagar, Additional MIDC, Ambarnath (East), Dist. Thane - 421 506, Maharashtra, INDIA.