



# KILBURN ENGINEERING LTD.

**Corporate office :** 501, 5th floor, I-Think Techno Campus, Jolly Board Tower No.1, Kanjurmarg (East), Mumbai 400 042, Maharashtra, INDIA.  
**Tel No. :** +91 22 6551 0300 **Website :** www.kilburnengg.com **Email :** marketing@kilburnengg.com

Ref : KEL/ BSE/ 25 – 26/ Reg 30

Date : 17<sup>th</sup> February, 2026

To  
The Corporate Relationship Department  
BSE Limited  
P. J. Tower  
Dalal Street, Fort  
Mumbai-400 001  
**Scrip Code: BSE 522101**

## **Sub. : Intimation regarding preferential allotment of Equity Shares upon conversion of warrants**

Pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, read with other applicable provisions, the 'Share Allotment Committee' have at their meeting held on 17<sup>th</sup> February, 2026 considered and approved allotment of 16,700 (Sixteen Thousand Seven Hundred) Equity Shares of face value of Rs. 10/- (Rupees Ten) each of the Company in dematerialised form, to M/s. Godbalaji Commercial Private Limited, Non-Promoter Category Allottee.

The above allotment has been made upon conversion of balance 16,700 (Sixteen Thousand Seven Hundred) convertible warrants out of the total 25,000 (Twenty Five Thousand) warrants previously allotted to the said allottee on 19<sup>th</sup> November 2024 at an issue price of Rs. 425/- (Rupees Four Hundred Twenty-Five only) per warrant. An amount equivalent to 25% of the issue price i.e. 106.25/- (Rupees One Hundred Six and Paise Twenty Five only) per warrant, was paid upfront at the time of the warrant allotment. The balance 75% of the issue price, i.e. Rs. 318.75/- (Rupees Three Hundred Eighteen and Paise Seventy Five only) per warrant, has been received by the Company, pursuant to which the warrants have been converted into 16,700 (Sixteen Thousand Seven Hundred) Equity Shares.

Post preferential allotment of the equity shares as mentioned above, the paid-up equity share capital of the Company stands increased from Rs. 52,29,61,580/- (Rupees Fifty Two Crores Twenty Nine Lakhs Sixty One Thousand Five Hundred Eighty only) comprising of 5,22,96,158 (Five Crores Twenty Two Lakhs Ninety Six Thousand One Hundred and Fifty Eight only) equity shares of Rs. 10/- (Rupees Ten) each to Rs. 52,31,28,580/- (Rupees Fifty Two Crores Thirty One Lakhs Twenty Eight Thousand Five Hundred Eighty only) comprising of 5,23,12,858 (Five Crores Twenty Three Lakhs Twelve Thousand Eight Hundred and Fifty Eight only) equity shares of Rs. 10/- (Rupees Ten) each.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI master circular no HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 ("SEBI Master Circular"), is annexed herewith as '**Annexure I**'.

The aforementioned allotment is in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable rules/ regulations/ guidelines, if any, prescribed by any other regulatory or statutory authorities. The equity shares allotted on conversion shall rank pari passu with the existing equity shares of the Company.

The meeting of the Share Allotment Committee commenced at 4:45 P.M and concluded at 5:00 P.M

Yours faithfully,  
For **Kilburn Engineering Limited**

**Abhijit Mehta**  
Company Secretary & Compliance Officer

Encl : A/a

**AN ISO - 9001 : 2015 CERTIFIED COMPANY**

**CIN : L24232WB1987PLC042956**

**Registered office :** 1901,19th Floor, Biowonder - Block A, 789, Anandapur, Eastern Metropolitan Bypass, Kolkata - 700 107, INDIA. **Tel no.:** +91 33 6904 5700  
**Saravali Works :** Plot No. 6, MIDC - Saravali, Kalyan Bhiwandi Road, Taluka Bhiwandi, Dist. Thane - 421 311, Maharashtra, INDIA. **Tel No. :** +91 2522 663800 / 283000.  
**Ambarnath Works :** Plot No. B-78/1, Anand Nagar, Additional MIDC, Ambarnath (East), Dist. Thane - 421 506, Maharashtra, INDIA.



# KILBURN ENGINEERING LTD.

**Corporate office :** 501, 5th floor, I-Think Techno Campus, Jolly Board Tower No.1, Kanjurmarg (East), Mumbai 400 042, Maharashtra, INDIA.

**Tel No. :** +91 22 6551 0300 **Website :** www.kilburnengg.com **Email :** marketing@kilburnengg.com

## Annexure I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular dated January 30, 2026 are as under:-

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares allotted pursuant to exercise of option of conversion of warrants into equity shares.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Allotment of 16,700 equity shares of face value Rs. 10/- each, pursuant to conversion of 16,700 warrants, upon receipt of the balance amount of Rs. 318.75/- per warrant, being 75% of the issue price of Rs. 425/- per warrant, aggregating to Rs. 53,23,125/- (Rupees Fifty Three Lakhs Twenty Three Thousand One Hundred Twenty Five only).
4.	Additional details in case of preferential issue:	
i)	Number of Investors	1 (One)
ii)	Name of the Investors	M/s. Godbalaji Commercial Private Limited
iii)	issue price / allotted price (in case of convertibles),	Warrants were allotted to the aforesaid warrant holder on 19.11.2024 at an issue price of Rs. 425/- as follows:
iv)	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Pursuant to aforesaid conversion, the issued, subscribed and paid-up Equity share capital of the Company stands increased to Rs. 52,31,28,580/- comprising of 5,23,12,858 equity shares of Rs. 10/- each.
v)	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Allotment of 16,700 equity shares, having face value of Rs. 10/- each, pursuant to the conversion of balance 16,700 Warrants.