



KILBURN ENGINEERING LTD.

Corporate office : 501, 5th floor, I-Think Techno Campus, Jolly Board Tower No.1, Kanjurmarg (East), Mumbai 400 042, Maharashtra, INDIA.
Tel No. : +91 22 6551 0300 **Website :** www.kilburnengg.com **Email :** marketing@kilburnengg.com

Ref : KEL/ BSE/ 25 – 26/ Reg 30

24th December, 2025

To
The Corporate Relationship
Department
BSE Limited
P. J. Tower
Dalal Street, Fort
Mumbai-400 001
Scrip Code: BSE 522101

Sub. : Intimation regarding preferential allotment of Equity Shares upon conversion of warrants

Pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, read with other applicable provisions, the 'Share Allotment Committee' have at their meeting held on 24th December, 2025 considered and approved allotment of 2,50,000 (Two Lakhs Fifty Thousand) Equity Shares of face value of Rs. 10/- (Rupees Ten) each of the Company in dematerialised form, to the following allottees:-

SI No.	Name of Allottee	No. of shares Allotted	Category
1.	M/s. Vivaya Enterprises Private Limited	1,00,000	Promoter Group
2.	M/s. Salarpuria Investment Private Limited	1,50,000	Non-Promoter

The above allotment has been made upon conversion of 1,00,000 (One Lakh) convertible warrants out of the 2,50,000 (Two Lakhs Fifty Thousand) warrants previously allotted to M/s. Vivaya Enterprises Private Limited on 16th November 2024 at an issue price of Rs. 425/-per warrant and upon conversion of 1,50,000 (One Lakh Fifty Thousand) convertible warrants out of the 3,00,000 (Three Lakhs) warrants previously allotted to M/s. Salarpuria Investment Private Limited on 16th November 2024 at an issue price of Rs. 425/-per warrant . An amount equivalent to 25% of the issue price i.e. 106.25/- (Rupees One Hundred Six and Paise Twenty Five only) per warrant, was paid upfront at the time of the warrant allotment. The balance 75% of the issue price, i.e. Rs. 318.75/- (Rupees Three Hundred Eighteen and Paise Seventy Five only) per warrant, has been received by the Company, pursuant to which the warrants have been converted into 2,50,000 (Two Lakh Fifty Thousand) Equity Shares and allotted to the respective allottees.

Post preferential allotment of the equity shares as mentioned above, the paid-up equity share capital of the Company stands increased from Rs. 51,53,78,580/- (Rupees Fifty One Crores Fifty Three Lakhs Seventy Eight Thousand Five Hundred Eighty only) comprising of 5,15,37,858 (Five Crores Fifteen Lakhs Thirty Seven Thousand Eight Hundred and Fifty Eight only) equity shares of Rs. 10/- (Rupees Ten) each to Rs. 51,78,78,580/- (Rupees Fifty One Crores Seventy Eight Lakhs Seventy Eight Thousand Five Hundred Eighty only) comprising of 5,17,87,858 (Five Crores Seventeen Lakhs Eighty Seven Thousand Eight Hundred and Fifty Eight only) equity shares of Rs. 10/- (Rupees Ten) each.



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Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular dated November 11, 2024, bearing reference no. SEBI/HO/CFD/PoD2/CIR/P/0155 ("SEBI Circular"), is annexed herewith as '**Annexure I**'.

The aforementioned allotment is in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable rules/ regulations/ guidelines, if any, prescribed by any other regulatory or statutory authorities. The equity shares allotted on conversion shall rank pari passu with the existing equity shares of the Company.

The meeting of the Share Allotment Committee commenced at 04:50 PM and concluded at 05:10 PM.

Yours faithfully,
For Kilburn Engineering Limited

Abhijit Mehta
Company Secretary & Compliance Officer

Encl : A/a



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Annexure I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular dated November 11, 2024 are as under:-

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares allotted pursuant to exercise of option of conversion of warrants into equity shares.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Allotment of 2,50,000 equity shares of face value Rs. 10/- each, pursuant to conversion of 2,50,000 warrants, upon receipt of the balance amount of Rs. 318.75/- per warrant, being 75% of the issue price of Rs. 425/- per warrant, aggregating to Rs. 7,96,87,500/- (Rupees Seven Crores Ninety Six Lakhs and Eighty Seven Thousand Five Hundred only).
4.	Additional details in case of preferential issue:	
i)	Number of Investors	2 (Two)
ii)	Name of the Investors	M/s. Vivaya Enterprises Private Limited M/s. Salarpuria Investment Private Limited
iii)	issue price / allotted price (in case of convertibles),	Warrants were allotted to the aforesaid warrant holder on 16.11.2024 at an issue price of Rs. 425/-.
iv)	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Pursuant to aforesaid conversion, the issued, subscribed and paid up Equity share capital of the Company stands increased to Rs. 51,78,78,580/- comprising of 5,17,87,858 equity shares of Rs. 10/- each. Issue price / allotment price: Rs 425/- per share Number of investors: 2 (Two)
v)	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Allotment of 2,50,000 equity shares, having face value of Rs. 10/- each, pursuant to the conversion of 2,50,000 Warrants.