KILBURN ENGINEERING LTD.

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12th November, 2025

To
The Corporate Relationship Department
BSE Limited
1st Floor, P.J. Tower
Dalal Street, Fort
Mumbai-400 001
Scrip Code : BSE 522101

Sub: Earnings Release

Please find attached a copy of Earnings Release on the Un-Audited Financial Results for the second quarter and half year ended September 30, 2025.

The above release will also be made available on the website of our Company at www.kilburnengg.com.

For **Kilburn Engineering Limited**

Ranjit
Pamo Lala

Ranjit Pamo Lala
Managing Director

Encl : a/a

Kilburn Engineering Limited Reports Record Growth in Q2 FY26

Mumbai, India – November 2025: Kilburn Engineering Limited (BSE: 522101), a leading manufacturer of process equipment and industrial drying systems, today announced its unaudited consolidated and standalone financial results for the quarter and half year ended September 30, 2025.

Financial Highlights – Consolidated Results (₹ in Crore)

Particulars	Q2 FY26	Q1 FY26	Q2 FY25	YoY Growth (Q2)	H1 FY26	H1 FY25	YoY Growth (H1)
Revenue from Operations	153.60	129.24	103.76	48%	282.84	189.24	49%
Total Income	157.20	131.77	104.27	51%	288.99	190.40	51%
Operating EBITDA	42.17	35.84	23.62	78%	78.01	42.72	80%
EBITDA Margin	26.83%	27.20%	22.66%	+418 bps	27.00%	22.44%	+456 bps
Profit Before Tax	37.42	29.65	19.02	97%	67.07	33.74	99%
Profit After Tax	26.88	21.31	15.22	77%	48.19	26.81	79%

Standalone Performance Highlights (₹ in Crore)

Particulars	Q2 FY26	Q1 FY26	Q2 FY25	YoY Growth (Q2)	H1 FY26	H1 FY25	YoY Growth (H1)
Revenue from Operations	114.79	94.67	78.25	47%	209.47	142.06	47%
Operating EBITDA	30.84	26.24	20.81	48%	57.08	37.84	51%
EBITDA Margin	26.39%	27.11%	26.44%	-6 bps	26.72%	26.45%	+27 bps
Profit Before Tax	25.88	21.20	16.97	53%	47.08	30.56	54%
Profit After Tax	18.01	14.71	13.84	30%	32.72	24.54	33%

Key Business Updates

• Order Backlog: ₹492 crore as of September 30, 2025, ensuring strong revenue visibility.

• New Orders: Additional Orders and LOIs worth ₹129 crore received post quarter-end, reinforcing growth momentum.

• Enquiry Pipeline: Robust at over ₹4,000 crore, spanning multiple industrial sectors.

• Monga Strayfield Integration: Fully integrated and contributing positively to execution efficiency and profitability.

• M.E. Energy: Secured significant orders from ferrous alloys and emerging process industries, expanding its industrial footprint.

• Core Kilburn Business: Sustained demand from petrochemical, fertilizer, steel, nuclear, and energy recovery sectors, reaffirming Kilburn's technology leadership.

Management Commentary

Mr.Ranjit Lala, Managing Director, said: "This quarter's performance highlights Kilburn's ability to execute complex, high-value projects efficiently while maintaining strong margins. The successful integration of Monga Strayfield has enhanced our product offering and profitability. While M.E. Energy's entry into new sectors continues to diversify our business base. With an order backlog of ₹492 crore and fresh orders of ₹129 crore post quarter-end, we are confident of sustaining growth and delivering another strong performance in the second half.

Mr. Amritanshu Khaitan, Director, commented: "Kilburn is entering a new strategic phase focused on scaling up for profitable global growth. We aim to leverage economies of scale, expand exports, and capture a greater share of the US$2–3 billion global industrial dryer market. Our recent strategic tie-ups with Komline Sanderson (USA) and Nara (Japan) will play a key role in enhancing our technological edge and accessing new international markets. With a sharper focus on larger ticket-size, high-value engineered systems, Kilburn is well positioned to build a globally competitive and sustainable engineering enterprise."

Outlook

Kilburn enters the second half of FY26 with strong confidence in achieving its 50% topline growth target for the year, supported by a robust order book, solid execution pipeline, and the full-year revenue contribution from Monga Strayfield. The company is also focusing on expanding exports, targeting high-value, large-scale projects, and deepening international partnerships to drive global expansion. With a healthy enquiry pipeline exceeding ₹4,000 crore and synergies across its business verticals, Kilburn is well positioned to deliver sustained growth, improved profitability, and enhanced global reach.

About Kilburn Engineering Limited

Kilburn Engineering Limited (BSE: 522101) is a pioneer in industrial drying and energy recovery systems, serving sectors including carbon black, petrochemicals, fertilizers, steel, pharmaceuticals, and tea. Headquartered in Mumbai, Kilburn operates a state-of-the-art manufacturing facility in Thane and, through its subsidiary M.E. Energy, a production plant in Pune. With over four decades of expertise, Kilburn is recognized for its engineering excellence, innovation, and customized solutions for critical industrial processes.

For Media & Investor Enquiries:

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