



KILBURN ENGINEERING LTD.

Corporate office : 501, 5th floor, I-Think Techno Campus, Jolly Board Tower No.1, Kanjurmarg (East), Mumbai 400 042, Maharashtra, INDIA.

Tel No. : +91 22 6551 0300 **Website :** www.kilburnengg.com **Email :** marketing@kilburnengg.com

Ref : KEL/ BSE-CSE / 25 – 26/ Reg 30

29th July, 2025

To
The Corporate Relationship Department
BSE Limited
P. J. Tower
Dalal Street, Fort
Mumbai-400 001

Scrip Code: BSE 522101

To,
The Secretary
The Calcutta Stock Exchange Ltd.,
7, Lyons Range,
Kolkata – 700 001

Scrip Code: CSE 21022.

Sub. : Intimation regarding preferential allotment of Equity Shares upon conversion of warrants

Pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, read with other applicable provisions, the 'Share Allotment Committee' have at their meeting held on 29th July, 2025 considered and approved the allotment of 8,00,000 (Eight Lakhs only) Equity Shares of Rs. 10/- (Rupees Ten) each of the Company at an issue price of Rs. 166/- (Rupees One Hundred and Sixty Six only) per share, in dematerialised form, to M/s. Tusk Investments Limited, (Formerly known as Amodini Sales Private Limited) Public Category Allottee, towards conversion of convertible warrants previously allotted on 07th February, 2024.

Post preferential allotment of the equity shares as mentioned above, the paid-up equity share capital of the Company stands increased from Rs. 49,03,78,580 /- (Rupees Forty Nine Crores Three Lakhs Seventy Eight Thousand Five Hundred and Eighty only) comprising of 4,90,37,858 (Four Crores Ninety Lakhs Thirty Seven Thousand Eight Hundred and Fifty Eight only) equity shares of Rs. 10/- (Rupees Ten) each to Rs. 49,83,78,580 /- (Rupees Forty Nine Crores Eighty Three Lakhs Seventy Eight Thousand Five Hundred and Eighty only) comprising of 4,98,37,858 (Four Crores Ninety Eight Lakhs Thirty Seven Thousand Eight Hundred and Fifty Eight only) equity shares of Rs. 10/- (Rupees Ten) each.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular dated November 11, 2024, bearing reference no. SEBI/HO/CFD/PoD2/CIR/P/0155 ("SEBI Circular"), is annexed herewith as 'Annexure I'.

The aforementioned allotment is in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable rules/ regulations/ guidelines, if any, prescribed by any other regulatory or statutory authorities. The equity shares allotted on conversion shall rank pari passu with the existing equity shares.

The meeting of the Share Allotment Committee commenced at 4:40 PM and concluded at 5:00 PM.

Yours faithfully,
For **Kilburn Engineering Limited**

Arvind Bajoria
Company Secretary & Compliance Officer

Encl : A/a



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Annexure I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular dated November 11, 2024 are as under:-

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares allotted pursuant to exercise of option of conversion of warrants into equity shares.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Allotment of 8,00,000 equity shares of face value Rs. 10/- each, pursuant to conversion of 8,00,000 warrants, against receipt of the balance subscription amount (i.e. 75% of the issue price of Rs 166/-), aggregating to Rs. 9,96,00,000/- (Rupees Nine Crore Ninety Six Lakhs only).
4.	Additional details in case of preferential issue:	
i)	Number of Investors	1 (One)
ii)	Names of the Investors	M/s. Tusk Investments Limited (Formerly known as Amodini Sales Private Limited)
iii)	issue price / allotted price (in case of convertibles),	Warrants were allotted to the aforesaid warrant holder on 07.02.2024 at an issue price of Rs. 166/-.
iv)	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Pursuant to aforesaid conversion, the issued, subscribed and paid up Equity share capital of the Company stands increased to Rs. 49,83,78,580/- consisting of 4,98,37,858 equity shares of Rs. 10/- each. Issue price / allotment price: Rs 166/- per share Number of investors: 1 (One)
v)	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Allotment of 8,00,000 equity shares, having face value of Rs. 10/- each, pursuant to the conversion of 8,00,000 Warrants out of total 24,00,000 warrants.