



KILBURN ENGINEERING LTD.

Plot No.6, MIDC - Saravali, Kalyan Bhiwandi Road, Distt. Thane 421 311 Maharashtra, India

☎ : +91 2522 283000 ✉ : cs@kilburnengg.com 🌐 : www.kilburnengg.com

Ref : KEL/ BSE-CSE / 25 – 26/ Reg 30

02nd May, 2025

To
The Corporate Relationship Department
BSE Limited
P. J. Tower
Dalal Street, Fort
Mumbai-400 001

To,
The Secretary
The Calcutta Stock Exchange Ltd.,
7, Lyons Range,
Kolkata – 700 001

Scrip Code: BSE 522101

Scrip Code: CSE 21022.

Sub. : Intimation regarding preferential allotment of Equity Shares upon conversion of warrants

Pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, read with other applicable provisions, the 'Share Allotment Committee' have at their meeting held on 2nd May, 2025 considered and approved the allotment of 2,50,000 (Two Lakhs and Fifty Thousand only) Equity Shares of Rs. 10/- (Rupees Ten) each of the Company at an issue price of Rs. 166/- (Rupees One Hundred and Sixty Six only) per share, in dematerialised form, to M/s. Alexcy Marketing Private Limited, Public Category Allottee, towards conversion of convertible warrants previously allotted on 07th February, 2024.

Post preferential allotment of the equity shares as mentioned above, the paid-up equity share capital of the Company stands increased from Rs. 47,78,78,580/- (Rupees Forty Seven Crores Seventy Eight Lakhs Seventy Eight Thousand Five Hundred and Eighty only) comprising of 477,87,858 (Four Crores Seventy Seven Lakhs Eighty Seven Thousand Eight Hundred and Fifty Eight only) equity shares of Rs. 10/- (Rupees Ten) each to Rs. 48,03,78,580/- (Rupees Forty Eight Crores Three Lakhs Seventy Eight Thousand Five Hundred and Eighty only) comprising of 4,80,37,858 (Four Crores Eighty Lakhs Thirty Seven Thousand Eight Hundred and Fifty Eight only) equity shares of Rs. 10/- (Rupees Ten) each.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular dated November 11, 2024, bearing reference no. SEBI/HO/CFD/PoD2/CIR/P/0155 ("SEBI Circular"), is annexed herewith as 'Annexure I'.

The aforementioned allotment is undertaken in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable rules/ regulations/ guidelines, if any, prescribed by any other regulatory or statutory authorities. The equity shares allotted on conversion shall rank pari passu with the existing equity shares.

The meeting of the Share Allotment Committee commenced at 2:00 PM and concluded at 2:15 PM.

Yours faithfully,
For **Kilburn Engineering Limited**

Arvind Bajoria
Company Secretary & Compliance Officer

Encl : A/a



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Annexure I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular dated November 11, 2024 are as under:-

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares allotted pursuant to exercise of option of conversion of warrants into equity shares.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Allotment of 2,50,000 equity shares of face value Rs. 10/- each, pursuant to conversion of 2,50,000 warrants, against receipt of the balance subscription amount (i.e. 75% of the issue price of Rs 166/-), aggregating to Rs. 3,11,25,000/- (Rupees Three Crore Eleven Lakhs Twenty Five Thousand only).
4.	Additional details in case of preferential issue:	
i)	Number of Investors	1 (One)
ii)	Names of the Investors	M/s. Alexcy Marketing Private Limited
iii)	issue price / allotted price (in case of convertibles),	Warrants were allotted to the aforesaid warrant holder on 07.02.2024 at an issue price of Rs. 166/-.
iv)	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Pursuant to aforesaid conversion, the issued, subscribed and paid up Equity share capital of the Company stands increased to Rs. 48,03,78,580/- consisting of 4,80,37,858 equity shares of Rs. 10/- each. Issue price / allotment price: Rs 166/- per share Number of investors: 1 (One)
v)	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Allotment of 2,50,000 equity shares, having face value of Rs. 10/- each, pursuant to the conversion of 2,50,000 Warrants.