



## KILBURN ENGINEERING LTD.

Plot No.6, MIDC - Saravali, Kalyan Bhiwandi Road, Distt. Thane 421 311 Maharashtra, India

☎ : +91 2522 283000 ✉ : cs@kilburnengg.com 🌐 : [www.kilburnengg.com](http://www.kilburnengg.com)

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Ref : KEL/ BSE-CSE / 25 – 26/ Reg 30

24<sup>th</sup> April, 2025

To  
The Corporate Relationship Department  
BSE Limited  
P. J. Tower  
Dalal Street, Fort  
Mumbai-400 001  
**Scrip Code: BSE 522101**

To,  
The Secretary  
The Calcutta Stock Exchange Ltd.,  
7, Lyons Range,  
Kolkata – 700 001

**Scrip Code: CSE 21022.**

**Sub. : Intimation regarding preferential allotment of Equity Shares upon conversion of warrants**

Pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) 2015, read with other applicable provisions, the 'Share Allotment Committee' have at their meeting held on 24th April, 2025 considered and approved the allotment of 3,00,000 (Three Lakhs only) Equity Shares of Rs. 10/- (Rupees Ten) each of the Company at premium of Rs. 166/- (Rupees One Hundred and Sixty Six only) per share, in dematerialised form, to M/s. Navaratan Property Holdings Private Limited, Public Category Allottee, towards conversion of convertible warrants previously allotted on 08th February, 2024.

Post preferential allotment of the equity shares as mentioned above, the paid-up equity share capital of the Company stands increased from Rs. 47,48,78,580/- (Rupees Forty Seven Crores Forty Eight Lakh Seventy Eight Thousand Five Hundred and Eighty only) divided into 4,74,87,858 (Four Crores Seventy Four Lakhs Eighty Seven Thousand Eight Hundred and Fifty Eight) equity shares of Rs. 10/- (Rupees Ten) each to Rs. 47,78,78,580/- (Rupees Forty Seven Crores Seventy Eight Lakhs Seventy Eight Thousand Five Hundred and Eighty only) comprising of 477,87,858 (Four Crores Seventy Seven Lakhs Eighty Seven Thousand Eight Hundred and Fifty Eight only) equity shares of Rs. 10/- (Rupees Ten) each.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular dated November 11, 2024, bearing reference no. SEBI/HO/CFD/PoD2/CIR/P/0155 ("SEBI Circular"), is annexed herewith as 'Annexure I'.

The aforementioned allotment have been undertaken in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable rules/ regulations/ guidelines, if any, prescribed by any other regulatory or statutory authorities. The equity shares to be issued and allotted on conversion shall be fully paid up and rank pari passu with the existing equity shares.

The meeting of the Share Allotment Committee commenced at 2:00 PM and concluded at 2:40 PM.



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Yours faithfully,  
For **Kilburn Engineering Limited**

**Arvind Bajoria**  
Company Secretary & DGM (Costing)

Encl : A/a



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## Annexure I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular dated November 11, 2024 are as under:-

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares allotted pursuant to exercise of option of conversion of warrants into equity shares.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Allotment of 3,00,000 equity shares of face value Rs. 10/- each, pursuant to conversion of 3,00,000 warrants, against receipt of the balance subscription amount of Rs. 124.5/- per warrant (i.e. 75% of the issue price of Rs 166/-), aggregating to Rs. 3,73,50,000/- (Rupees Three Crore Seventy Three Lakhs Fifty Thousand only).
4.	Additional details in case of preferential issue:	
i)	Number of Investors	1 (One)
ii)	Names of the Investors	M/s. Navaratan Property Holdings Private Limited
iii)	issue price / allotted price (in case of convertibles),	Warrants were allotted to the aforesaid warrant holder on 08.02.2024 at an issue price of Rs. 166/-.
iv)	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Pursuant to present conversion, the issued, subscribed and paid up Equity share capital of the Company stands increased to Rs. 47,78,78,580/- consisting of 477,87,858 equity shares of Rs. 10/- each.  Issue price / allotment price: Rs 166/- per share Number of investors: 1 (One)
v)	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Allotment of 3,00,000 equity shares, having face value of Rs. 10/- each, pursuant to the conversion of 3,00,000 Warrants.