



# KILBURN ENGINEERING LTD.

Plot No.6, MIDC - Saravali, Kalyan Bhiwandi Road, Distt. Thane 421 311 Maharashtra, India

☎ : +91 2522 283000 ✉ :cs@kilburnengg.com 🌐 : [www.kilburnengg.com](http://www.kilburnengg.com)

08<sup>th</sup> February, 2024

To,  
Corporate Relationship Department  
BSE Limited  
P. J. Towers,  
Dalal Street, Fort  
Mumbai – 400 001  
**Scrip Code: BSE 522101**

To,  
The Secretary,  
The Calcutta Stock Exchange Limited  
7, Lyons Range,  
Kolkata – 700 001

**Scrip Code: CSE 21022**

Dear Sir/Madam

**Ref: Intimation regarding preferential allotment of securities**

Pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) 2015, read with other applicable provisions, the 'Share Allotment Committee' have at their meeting held on 7<sup>th</sup> February, 2024 agreed to allot 25,50,000 (Twenty Five Lakhs Fifty Thousand only) Equity Shares and 36,50,000 convertible warrants of Rs. 10/- (Rupees Ten) each of the Company at premium of Rs. 156/- (Rupees one hundred and fifty six only) per share / warrant for cash consideration, in dematerialised form, ( pursuant to approval accorded by the Board of Directors and members ), to following allottees in Public category :

Sr. no.	Name of Allottees of equity shares	No. of equity shares allotted	No. of convertible warrants allotted
1.	Amodini Sales Private Limited	12,00,000	24,00,000
2.	Everdeliver Logistics Private Limited	6,00,000	6,00,000
3.	Alexcy Marketing Private Limited	2,50,000	2,50,000
4.	Rossy Pink Enterprises Private Limited	2,00,000	4,00,000
5.	Bakliwal Fincom Private Limited	3,00,000	-
<b>Total securities allotted</b>		<b>25,50,000</b>	<b>36,50,000</b>

Further Share Allotment Committee' have at their meeting held on 7<sup>th</sup> February, 2024 agreed to allot 14,00,000 (Fourteen Lakhs only) Equity Shares of Rs. 10/- (Rupees Ten) each of the Company at premium of Rs. 156/- (Rupees one hundred and fifty six only) per share for consideration other than cash, in dematerialised form (pursuant to approval accorded by the Board of Directors and members), to following allottee in Public category :



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Sr. no.	Name of Allottee of equity shares	No. of equity shares allotted
1	Kalathil Vijaysanker Kartha	14,00,000

The Share Allotment Committee have at their next meeting held on 8<sup>th</sup> February, 2024 agreed to allot 3,00,000 (Three Lakhs only) Equity Shares and convertible warrants each of Rs. 10/- (Rupees Ten) each of the Company at premium of Rs.156/- (Rupees one hundred and fifty six only) per share / warrant, for cash consideration, in dematerialised form (pursuant to approval accorded by the Board of Directors and members), to following allottee in Public category :

Sr. no.	Name of Allottees of equity shares	No. of equity shares allotted	No. of convertible warrants allotted
1.	Navaratan Property Holdings Private Limited	3,00,000	3,00,000

Pending conversion of convertible warrants into equity shares, Post preferential allotment of the equity shares, the paid-up equity share capital of the Company to be increased from the previous capital of Rs. 37,57,03,580/- (Rupees Thirty Seven Crores Fifty Seven Lakhs Three Thousand Five Hundred and Eighty only) divided into 3,75,70,358 (Three Crores Seventy Five Lakhs seventy Thousand Three Hundred and Fifty Eight only) equity shares of Rs. 10/- (Rupees Ten) each to Rs. 41,82,03,580 /- (Rupees Forty One Crores Eighty Two Lakhs Three Thousand Five Hundred and Eighty only) divided into 4,18,20,358 ( Four Crores Eighteen Lakhs Twenty Thousand Three Hundred and Fifty Eight) equity shares of Rs. 10/- (Rupees Ten) each.

For Kilburn Engineering Limited

**Arvind Bajoria**  
**Company Secretary**  
M. no. ACS - 15390