



KILBURN ENGINEERING LTD.

Plot No.6, MIDC - Saravali, Kalyan Bhiwandi Road, Distt. Thane 421 311 Maharashtra, India

☎ : +91 2522 283000 ☎ : +91 2522 281026 🌐 : www.kilburnengg.com

20th February, 2023

To,
The Corporate Relationship Department,
BSE Limited,
24th Floor, P.J. Tower
Dalal Street, Fort,
Mumbai-400 001.

Scrip Code: BSE 522101

To,
The Secretary,
The Calcutta Stock Exchange Ltd.,
7, Lyons Range,
Kolkata – 700 001.

Scrip Code : CSE 21022

Sub : Prior intimation under Regulation 29(1)(d) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Fund raising by way of preferential allotment of convertible warrants and / or equity shares of Kilburn Engineering Ltd

Dear Sir / Madam,

We wish to inform that pursuant to Regulation 29(l)(d) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), a meeting of the Board of Directors ("Board") of Kilburn Engineering Ltd. ("Company") is scheduled to be held on Thursday, 23rd February, 2023 to *inter alia* consider a proposal for raising of funds for additional capital by preferential allotment of convertible warrants and / or equity shares in accordance with the regulations and guidelines specified by the Securities and Exchange Board of India (SEBI).

This is to further inform that as per the Company's 'Code of Conduct to Regulate, Monitor and Report Trading by Insiders' framed in accordance with the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 as amended from time to time, the trading window for dealing in the securities of the Company shall remain closed with immediate effect, till further intimation, for all connected persons/ officers/ designated employees/ insiders and Directors of the Company, including but not limited to the persons specified in the Company's Code of Conduct. This is for your information and records.

Thanking you.

Yours faithfully,
For **Kilburn Engineering Limited**

Arvind Bajoria
Company Secretary
& DGM (Costing)