

23<sup>rd</sup> February, 2023

To,  
 The Corporate Relationship Department,  
 BSE Limited,  
 24<sup>th</sup> Floor, P.J. Tower  
 Dalal Street, Fort,  
 Mumbai-400 001.  
**Scrip Code: BSE 522101**

To,  
 The Secretary,  
 The Calcutta Stock Exchange Ltd.,  
 7, Lyons Range,  
 Kolkata – 700 001.  
**Scrip Code : CSE 21022**

**Sub.: Outcome of Board Meeting in accordance with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")**

Dear Sir/Madam,

The Board of Directors of the Company at their meeting held today, has, inter alia, considered and approved the raising of funds by issue and allotment of securities at a price upto Rs. 80/- per equity share / Convertible warrant, amounting upto Rs. 32,00,00,000 (Rupees Thirty Two Crores only ), on preferential allotment basis as following, subject to the approval of shareholders

- Issue of upto 5,50,000 equity shares of face value of Rs. 10/- each at premium upto Rs. 70/- per share to investors in ' Public Category '
- Issue of 34,50,000 Convertible warrants of face value of Rs. 10/- each at premium upto Rs. 70/- per share to investors in ' Public / Promoter / Promoter Group Category' to be converted into equity within eighteen months, and not prior to one month.

**Details of Proposed allotment :**

Sr. no.	Names of Allottees	Category	Equity shares proposed ( no. )	Convertible Warrants proposed (no. )
1.	Khivraj Motors Private Limited	Public	2,50,000	2,50,000
2.	Tusk Investment Limited	Public	2,00,000	8,00,000
3.	Bansidhar Badridas Modi Private Limited	Public	1,00,000	4,00,000
4.	Firstview Trading Private Limited	Promoter	-	15,00,000
5.	Ekta Credit Private Ltd.	Promoter Group	-	2,50,000
6.	Vivaya Enterprises Private Ltd.	Promoter Group	-	2,50,000
<b>Total</b>			<b>5,50,000</b>	<b>34,50,000</b>

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Below enabling actions approved subject to the approval of the shareholders:

- (a) Alteration of capital clause in the memorandum of association from Rs. 56,00,00,000/- (Rupees Fifty Six Crore) divided into 4,05,00,000 (Four Crore Five Lacs) equity shares of Rs. 10/- (Rupees Ten) each and 1,55,00,000 (One Crore Fifty Five Lacs) Cumulative Redeemable Preference Shares of Rs. 10/- (Rupees Ten) each, to  
' Rs. 56,00,00,000/- (Rupees Fifty Six Crore) divided into 5,05,00,000 (Five Crore Five Lacs) equity shares of Rs. 10/- (Rupees Ten) each and 55,00,000 (Fifty Five Lacs) Cumulative Redeemable Preference Shares of Rs. 10/- (Rupees Ten) each '  
and
- (b) Approval of the notice for convening an Extra-Ordinary General Meeting (EGM) of the Company on 20<sup>th</sup> March, 2023 and matters relating thereto.
- (c) Constitution of a 'Share Allotment Committee' for allotment of securities issued on preferential basis.

The meeting of the Board of Directors concluded at 3:45 P.M.

You are requested to take note of the above.

Thanking you,

Yours faithfully,

**For Kilburn Engineering Limited**

**Arvind Bajoria**  
**Company Secretary & DGM (Costing)**  
**ACS no. : 15390**