



KILBURN ENGINEERING LTD.

Corporate office : 501, 5th floor, I-Think Techno Campus, Jolly Board Tower No.1, Kanjurmarg (East), Mumbai 400 042, Maharashtra, INDIA.
Tel No. : +91 22 6551 0300 **Website :** www.kilburnengg.com **Email :** marketing@kilburnengg.com

Date : 10th February, 2026

To
The Corporate Relationship Department
BSE Limited
P.J. Tower
Dalal Street, Fort
Mumbai - 400 001

Scrip Code: BSE 522101

Sub: Outcome of the Board Meeting held on 10.02.2026

Dear Sir / Madam,

This is to inform you that as per regulation 30, 33 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of the Company at their meeting held on 10th February, 2026, inter-alia, discussed and decided on the following:

1. Approved Unaudited Financial Results (standalone and consolidated) for the third quarter and nine months ended 31st December, 2025. The results are enclosed herewith alongwith Limited Review Report (for standalone and consolidated Unaudited financial results) issued by the statutory auditors. An extract of the results will be published in newspapers. Further, the said Unaudited Financial Results are also being uploaded on the Company's website at www.kilburnengg.com

The said standalone and consolidated Financial Results were duly reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors of the Company, at their respective meetings held today.

The meeting of the Board of Directors commenced at 2:30 P.M and concluded at 3:45 PM.

Thanking you,
Yours faithfully,
For **Kilburn Engineering Limited**

Abhijit Mehta
Company Secretary & Compliance Officer

Encl: a/a

V. SINGHI & ASSOCIATES
Chartered Accountants
61, 6th Floor, Sakhar Bhavan
230, Nariman Point,
Mumbai 400 021
Phone: +91 22 6250 1800
E-Mail: mumbai@vsinghi.com
Website: www.vsinghi.in

LIMITED REVIEW REPORT ON THE UNAUDITED STANDALONE FINANCIAL RESULTS OF KILBURN ENGINEERING LIMITED FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2025 PURSUANT TO REGULATION 33 OF THE SEBI (LISTING OBLIGATION AND DISLCOSURE REQUIREMENTS) REGULATION 2015, AS AMENDED

**The Board of Directors
Kilburn Engineering Limited**

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Kilburn Engineering Limited (the "Company") for the quarter and nine months ended 31st December 2025 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by it's Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For V. Singhi & Associates
Chartered Accountants
Firm Registration No.: 311017E

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(SAMPAT LAL SINGHVI)

Partner

Membership No.: 083300

UDIN: 26083300KNOIXZ1401

Place: Mumbai

Date: 10th February, 2026

KILBURN ENGINEERING LIMITED

Registered Office : Unit No.1901, 19th Floor, Biowonder - Block 'A', 789 Anandapur E.K.T, Kolkata -700 017

CIN: L24232WB1987PLC042956, Tel No: +91 33 69045700, Website: www.kilburnengg.com

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER, 2025

₹ in Lakhs

Sr. no.	PARTICULARS	QUARTER ENDED (UNAUDITED)	QUARTER ENDED (UNAUDITED)	QUARTER ENDED (UNAUDITED)	NINE MONTHS ENDED (UNAUDITED)	NINE MONTHS ENDED (UNAUDITED)	YEAR ENDED (AUDITED)
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
1	Income						
	a. Revenue from Operations	10,522.21	11,479.39	9,110.09	31,468.95	23,315.70	33,550.10
	b. Other Income	194.88	206.95	66.48	612.50	168.00	249.92
	Total Income	10,717.09	11,686.34	9,176.57	32,081.45	23,483.70	33,800.02
2	Expenses						
	a. Cost of Materials Consumed	4,053.03	4,976.16	4,346.42	13,213.83	10,630.31	15,899.67
	b. Subcontracting Charges	931.95	1,341.49	591.67	2,859.71	1,419.71	2,044.80
	c. Changes in Inventories of Finished Goods and Work in Progress	97.35	(487.89)	1.56	(144.11)	102.57	(463.74)
	d. Employee Benefits Expense	1,055.98	1,150.82	815.59	3,129.99	2,408.45	3,244.19
	e. Finance Costs	335.83	294.65	329.00	936.74	848.42	1,147.73
	f. Depreciation and Amortisation Expenses	209.18	201.11	165.72	608.19	374.46	558.55
	g. Other Expenses	1,895.46	1,621.67	1,111.25	4,630.42	2,828.48	4,017.92
	Total Expenses	8,578.78	9,098.01	7,361.21	25,234.77	18,612.40	26,449.12
3	Profit before Tax (1-2)	2,138.31	2,588.33	1,815.36	6,846.68	4,871.30	7,350.90
4	Tax Expense						
	i) Current Tax	726.41	784.71	265.46	2,286.62	265.46	962.68
	ii) Deferred Tax Expense/(income)	(77.95)	2.48	148.03	(202.22)	749.48	906.58
	Total Tax Expenses	648.46	787.19	413.49	2,084.40	1,014.94	1,869.26
5	Net Profit for the Period/ Year (3-4)	1,489.85	1,801.14	1,401.87	4,762.28	3,856.36	5,481.64
6	Other Comprehensive Income						
	Items that will not be reclassified to Profit or Loss	(161.34)	170.07	(178.70)	33.63	157.59	(120.97)
	Other Comprehensive Income, net of tax	(161.34)	170.07	(178.70)	33.63	157.59	(120.97)
7	Total Comprehensive Income for the Period/Year (5+6)	1,328.51	1,971.21	1,223.17	4,795.91	4,013.95	5,360.67
8	Paid-up Equity Share Capital (Face Value ₹ 10 each)	5,188.79	5,143.79	4,748.79	5,188.79	4,748.79	4,748.79
9	Reserves*						40,650.67
10	Earnings Per Share (EPS) (in ₹) (not annualised for the quarters)						
	Basic and Diluted EPS (in ₹)	2.98	3.65	3.19	9.51	8.79	12.24

*Including Money received against Share Warrants

NOTES:

- The above standalone financial results of Kilburn Engineering Limited ("the Company") have been prepared in accordance with the recognition and measurement principles of applicable Indian Accounting Standards ("Ind AS") notified under the Companies (Indian Accounting Standards) Rules, 2015 (as amended), as prescribed under section 133 of the Companies Act, 2013 and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) 2015, as amended.
- The above standalone financial results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 10th February, 2026
- During the Financial Year 2023-24, the Company had issued 39,50,000 Convertible Warrants of face value of Rs. 10 each at a premium of Rs. 156 on receipt of 25% application money amounting to Rs 1,639.25 Lakhs. During the six months ended 30th September, 2025, upon receipt of balance 75% allotment money aggregating to Rs. 4,917.75 Lakhs, the warrants were converted by issue of equivalent number of fully paid-up Equity Shares.
- During the Financial Year 2024-25, the Company had issued 47,97,500 Convertible Warrants of face value of Rs. 10 each at a premium of Rs. 425 on receipt of 25% application money amounting to Rs 5,097.34 Lakhs. During the quarter ended 31st December, 2025, upon receipt of balance 75% allotment money for 4,50,000 warrants aggregating to Rs. 1,434.38 Lakhs, 4,50,000 warrants have been converted by issue of equivalent number of fully paid-up Equity Shares.
- The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes (the new labour codes) on November 21, 2025. Accordingly, the Company has assessed the impact of these changes and based on certain estimates and an actuarial valuation, has made an incremental provision of Rs. 87.42 lakhs recognised in the standalone financial results for the quarter and nine months ended on December 31, 2025, considering information available. The Company continues to monitor the finalisation of the Central and State rules and clarifications issued by the Government on the new labour codes and will recognise the impact of changes in the estimates, as needed.
- Disclosure of segment wise information is not applicable, as manufacturing of engineering products is the Company's only business segment.
- The Company's operations and its results vary from period to period, depending on the delivery schedule of the customers.
- Previous period figures have been regrouped / rearranged wherever necessary, to correspond with those of the current period classification.

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For and on behalf of the Board

Ranjit
Pamo Lala

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(Ranjit Lala)
Managing Director
DIN 07266678

Date : 10th February, 2026
Place : Kolkata

V. SINGHI & ASSOCIATES
Chartered Accountants
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230, Nariman Point,
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LIMITED REVIEW REPORT ON THE UNAUDITED CONSOLIDATED FINANCIAL RESULTS OF KILBURN ENGINEERING LIMITED FOR THE QUARTER AND NINE MONTH ENDED 31ST DECEMBER 2025 PURSUANT TO REGULATION 33 OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATION 2015, AS AMENDED

**The Board of Directors
Kilburn Engineering Limited**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Kilburn Engineering Limited (the "Holding Company") and its subsidiaries (Holding company and its subsidiaries together referred to as the "Group") for the quarter and nine month ended 31st December, 2025 ("the Statement"), being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Board of Directors of the Holding Company, has been prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.



V. SINGHI & ASSOCIATES

Chartered Accountants

4. The statement includes the results of the following entities:

Sr. No	Name of the Entity	Relationship
1	Kilburn Engineering Limited	Holding Company
2	M. E Energy Private Limited	Wholly Owned Subsidiary
3	Monga Strayfield Private Limited	Wholly Owned Subsidiary
4	Strayfield Limited	Step-Down Subsidiary (Subsidiary of Monga Strayfield Private Limited)

5. Based on our review conducted and procedures performed as stated in Paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the financial results of a step-down subsidiary incorporated outside India, included in the Statement whose unaudited consolidated financial results includes group's share of total revenues of Rs. 437.95 Lakhs and Rs 716.76 Lakhs, group's share of total net profit after tax of Rs. 38.72 Lakhs and Rs 225.83 Lakhs and total comprehensive income of Rs. 38.72 Lakhs and Rs. 225.83 Lakhs, for the quarter ended 31st December, 2025 and for the nine months ended 31st December, 2025 respectively. They have been certified by Management and not reviewed by their auditors. According to the information and explanations given to us by the Management, these financial information are not material to the Group.

Our conclusion is not modified in respect of this matter.

For V. Singhi & Associates
Chartered Accountants
Firm Registration No.: 311017E

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(SAMPAT LAL SINGHVI)
Partner

Place: Mumbai
Date: 10th February, 2026

Membership No.: 083300
UDIN: 26083300QMRHCJ3810

KILBURN ENGINEERING LIMITED

Registered Office : Unit No.1901, 19th Floor, Biowonder - Block 'A', 789 Anandapur E.K.T, Kolkata -700 017

CIN: L24232WB1987PLC042956, Tel No: 033 22313337, Fax No: 033-22314768, Website: www.kilburnengg.com

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2025

₹ in Lakhs

Sr. no.	PARTICULARS	QUARTER ENDED (UNAUDITED)	QUARTER ENDED (UNAUDITED)	QUARTER ENDED (UNAUDITED)	NINE MONTHS ENDED (UNAUDITED)	NINE MONTHS ENDED (UNAUDITED)	YEAR ENDED (AUDITED)
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
1	Income						
	a. Revenue from Operations	15,677.89	15,359.69	10,827.02	43,962.14	29,751.96	42,446.07
	b. Other Income	214.84	361.45	114.98	829.12	229.81	315.84
	Total Income	15,892.73	15,721.14	10,942.00	44,791.26	29,981.77	42,761.91
2	Expenses						
	a. Cost of Materials Consumed	6,723.57	6,339.63	4,722.03	18,436.06	12,677.99	18,115.25
	b. Subcontracting Charges	681.94	1,058.49	591.67	2,279.96	1,419.72	2,044.80
	c. Changes in Inventories of Finished Goods and Work in Progress	(49.53)	(237.67)	95.07	(73.23)	811.21	(22.99)
	d. Employee Benefits Expense	1,806.03	1,841.23	1,203.08	5,280.10	3,499.51	5,015.18
	e. Finance Costs	323.91	306.49	311.53	968.63	932.11	1,415.82
	f. Depreciation and Amortisation Expenses	299.95	290.24	199.98	871.40	477.25	733.43
	g. Other Expenses	2,906.95	2,380.32	1,868.07	7,121.40	4,838.94	7,193.95
	Total Expenses	12,692.82	11,978.73	8,991.44	34,884.32	24,656.73	34,495.44
3	Profit before Tax (1-2)	3,199.91	3,742.41	1,950.56	9,906.94	5,325.04	8,266.47
4	Tax Expense						
	i) Current Tax	975.97	1,049.07	285.46	2,962.76	377.72	1,137.30
	ii) Deferred Tax Expense/(income)	(91.74)	5.05	148.03	(190.50)	749.48	899.76
	Total Tax Expenses	884.23	1,054.12	433.49	2,772.26	1,127.20	2,037.06
5	Net Profit for the Period/ Year (3-4)	2,315.68	2,688.29	1,517.07	7,134.68	4,197.84	6,229.41
6	Other Comprehensive Income						
	a. Items that will not be reclassified to Profit or Loss	(167.95)	163.78	(177.85)	12.94	151.09	(135.90)
	Other Comprehensive Income / (Loss), net of tax	(167.95)	163.78	(177.85)	12.94	151.09	(135.90)
7	Total Comprehensive Income for the Period/Year (5+6)	2,147.73	2,852.07	1,339.22	7,147.62	4,348.93	6,093.51
8	Paid-up Equity Share Capital (Face Value ₹ 10 each)	5,188.79	5,143.79	4,748.79	5,188.79	4,748.79	4,748.79
9	Reserves*						42,502.55
10	Earnings Per Share (EPS) (in ₹) (not annualised for the quarters)						
	Basic and Diluted EPS (in ₹)	4.63	5.45	3.46	14.25	9.57	13.94

*Including Money received against Share Warrants

NOTES:

- The above consolidated financial results of Kilburn Engineering Limited ("the Holding Company") and its wholly owned subsidiaries (together referred as "the group") have been prepared in accordance with the recognition and measurement principles of applicable Indian Accounting Standards ("Ind AS") notified under the Companies (Indian Accounting Standards) Rules, 2015 (as amended), as prescribed under section 133 of the Companies Act, 2013 and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) 2015, as amended.
- The above consolidated financial results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 10th February, 2026.
- During the quarter and year ended 31st March, 2025, the Holding Company had acquired 41,74,209 Equity Shares of Rs. 10 each, representing 100% fully paid-up Equity Share Capital of Monga Strayfield Private Limited from its existing shareholders for an aggregate consideration of Rs. 12,300 Lakhs. Consequently, Monga Strayfield Private Limited had become a wholly-owned Subsidiary of the Holding Company w.e.f. 27th January, 2025. The said subsidiary has a wholly owned subsidiary in United Kingdom i.e. Strayfield Limited, whose results have also been consolidated in the financial results of the said subsidiary.
Accordingly, the above consolidated financial results include consolidated financial information for the above subsidiary for the quarter and nine months 31st December, 2025 and for the period 27th January, 2025 to 31st March, 2025. Therefore, consolidated financial results for the quarter and nine months ended 31st December, 2025 are not comparable with comparative periods for the quarter and nine months ended 31st December 2024.
- During the Financial Year 2023-24, the Holding Company had issued 39,50,000 Convertible Warrants of face value of Rs. 10 each at a premium of Rs. 156 on receipt of 25% application money amounting to Rs 1,639.25 Lakhs. During the six months ended 30th September, 2025, upon receipt of balance 75% allotment money aggregating to Rs. 4,917.75 Lakhs, the warrants were converted by issue of equivalent number of fully paid-up Equity Shares.
- During the Financial Year 2024-25, the Holding Company had issued 47,97,500 Convertible Warrants of face value of Rs. 10 each at a premium of Rs. 425 on receipt of 25% application money amounting to Rs 5,097.34 Lakhs. During the quarter ended 31st December, 2025, upon receipt of balance 75% allotment money for 4,50,000 warrants aggregating to Rs. 1,434.38 Lakhs, 4,50,000 warrants have been converted by issue of equivalent number of fully paid-up Equity Shares.
- The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes (the new labour codes) on November 21, 2025. Accordingly, the Group has assessed the impact of these changes and, based on certain estimates and an actuarial valuation, has made an incremental provision of Rs. 136.98 lakhs recognised in the consolidated financial results for the quarter and nine months ended on December 31, 2025, considering information available. The Group continues to monitor the finalisation of the Central and State rules and clarifications issued by the Government on the new labour codes and will recognise the impact of changes in the estimates, as needed.
- Disclosure of segment wise information is not applicable, as manufacturing of engineering products is the Group's only business segment.
- The Group's operations and its results vary from period to period, depending on the delivery schedule of the customers.
- Previous period figures have been regrouped / rearranged wherever necessary, to correspond with those of the current period classification.

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Date : 10th February, 2026
Place : Kolkata

For and on behalf of the Board

Ranjit Pamo
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Managing Director
DIN 07266678