



KILBURN ENGINEERING LTD.

Corporate office : 501, 5th floor, I-Think Techno Campus, Jolly Board Tower No.1, Kanjurmarg (East), Mumbai 400 042, Maharashtra, INDIA.
Tel No. : +91 22 6551 0300 **Website :** www.kilburnengg.com **Email :** marketing@kilburnengg.com

Date : 12th November, 2025

To
The Corporate Relationship Department
BSE Limited
P.J. Tower
Dalal Street, Fort
Mumbai - 400 001

Scrip Code: BSE 522101

Sub: Outcome of the Board Meeting held on 12.11.2025

Dear Sir / Madam,

This is to inform you that as per regulation 30, 33 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of the Company at their meeting held on 12th November, 2025, inter-alia, discussed and decided on the following:

1. Approved Unaudited Financial Results (standalone and consolidated) for the quarter and half year ended 30th September, 2025. The results are enclosed herewith alongwith Limited Review Report (for standalone and consolidated Unaudited financial results) issued by the statutory auditors. An extract of the results will be published in newspaper. Further, the said Unaudited Financial Results are also being uploaded on the Company's website at www.kilburnengg.com

The said standalone and consolidated Financial Results were duly reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors of the Company, at their respective meetings held today.

2. Based on the recommendation of the Nomination and Remuneration Committee, the Board of Directors of the Company has approved the appointment of Mr. Abhijit Shevantilal Mehta as the Company Secretary and Compliance officer of the Company w.e.f. 12th November, 2025.

The details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are given as **Annexure 'A'**.

The meeting of the Board of Directors commenced at 12:00 noon and concluded at 1: 30 PM.

Thanking you,
Yours faithfully,
For **Kilburn Engineering Limited**

Ranjit Pamo Lala
Managing Director
DIN:07266678

Encl: a/a



KILBURN ENGINEERING LTD.

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ANNEXURE 'A'

Sr No	Particulars	Details
1.	Reason for Change viz. appointment, reappointment, resignation, removal, death or otherwise	Mr. Abhijit Shevantilal Mehta has been appointed as the Company Secretary & Compliance Officer of the Company w.e.f. 12 th November, 2025.
2.	Date of Appointment/ reappointment /cessation (as applicable) and term of appointment /reappointment.	12 th November, 2025
3.	Brief Profile (in case of appointment)	Mr. Abhijit Mehta, a qualified Company Secretary and an Associate Member of the Institute of Company Secretaries of India (ICSI) since 2018. He has worked with Top 500 and 1000 listed entities. He has more than 6 years of experience of working in listed entities. He is currently working as an Assistant Manager with Kilburn Engineering Ltd from July 2024. Previously, he was associated with Future Retail Limited, NRB Industrial Bearings Ltd, Arshiya Ltd and DCW Limited. He possesses the knowledge and experience in the field of corporate laws, Listing Regulations, corporate governance etc.
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

V. SINGHI & ASSOCIATES
Chartered Accountants
61, 6th Floor, Sakhar Bhavan
230, Nariman Point,
Mumbai 400 021
Phone: +91 22 6250 1800
E-Mail: mumbai@vsinghi.com
Website: www.vsinghi.in

LIMITED REVIEW REPORT ON THE UNAUDITED STANDALONE FINANCIAL RESULTS OF KILBURN ENGINEERING LIMITED FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2025 PURSUANT TO REGULATION 33 OF THE SEBI (LISTING OBLIGATION AND DISLCOSURE REQUIREMENTS) REGULATION 2015, AS AMENDED

**The Board of Directors
Kilburn Engineering Limited**

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Kilburn Engineering Limited (the "Company") for the quarter and half year ended 30th September 2025 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by it's Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For V. Singhi & Associates
Chartered Accountants
Firm Registration No.: 311017E

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(SAMPAT LAL SINGHVI)
Partner

Membership No.: 083300
UDIN: 25083300BMHXHI4825

Place: Mumbai
Date: 12th November, 2025

KILBURN ENGINEERING LIMITED

Registered Office : Unit No.1901, 19th Floor, Biowonder - Block 'A', 789 Anandapur E.K.T, Kolkata -700 017

CIN: L24232WB1987PLC042956, Tel No: +91 33 69045700, Website: www.kilburnengg.com

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER, 2025

₹ in Lakhs

Sr. no.	PARTICULARS	QUARTER ENDED (UNAUDITED)	QUARTER ENDED (UNAUDITED)	QUARTER ENDED (UNAUDITED)	HALF YEAR ENDED (UNAUDITED)	HALF YEAR ENDED (UNAUDITED)	YEAR ENDED (AUDITED)
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
1	Income						
	a. Revenue from Operations	11,479.39	9,467.35	7,824.71	20,946.74	14,205.61	33,550.10
	b. Other Income	206.95	210.67	45.62	417.62	101.52	249.92
	Total Income	11,686.34	9,678.02	7,870.33	21,364.36	14,307.13	33,800.02
2	Expenses						
	a. Cost of Materials Consumed	4,976.16	4,184.64	3,404.64	9,160.80	6,283.89	15,899.67
	b. Subcontracting Charges	1,341.49	586.28	546.30	1,927.77	828.04	2,044.80
	c. Changes in Inventories of Finished Goods and Work in Progress	(487.89)	246.45	(39.53)	(241.44)	101.01	(463.74)
	d. Employee Benefits Expense	1,150.82	923.19	883.76	2,074.01	1,592.86	3,244.19
	e. Finance Costs	294.65	306.26	280.96	600.91	519.42	1,147.73
	f. Depreciation and Amortisation Expenses	201.11	197.91	103.52	399.02	208.74	558.55
	g. Other Expenses	1,621.67	1,113.29	994.09	2,734.96	1,717.23	4,017.92
	Total Expenses	9,098.01	7,558.02	6,173.74	16,656.03	11,251.19	26,449.12
3	Profit before Tax (1-2)	2,588.33	2,120.00	1,696.59	4,708.33	3,055.94	7,350.90
4	Tax Expense						
	i) Current Tax	784.71	775.51	-	1,560.22	-	962.68
	ii) Deferred Tax Expense/(income)	2.48	(126.76)	312.51	(124.28)	601.45	906.58
	Total Tax Expenses	787.19	648.75	312.51	1,435.94	601.45	1,869.26
5	Net Profit for the Period/ Year (3-4)	1,801.14	1,471.25	1,384.08	3,272.39	2,454.49	5,481.64
6	Other Comprehensive Income						
	Items that will not be reclassified to Profit or Loss	170.07	24.90	304.01	194.97	336.28	(120.97)
	Other Comprehensive Income, net of tax	170.07	24.90	304.01	194.97	336.28	(120.97)
7	Total Comprehensive Income for the Period/Year (5+6)	1,971.21	1,496.15	1,688.09	3,467.36	2,790.77	5,360.67
8	Paid-up Equity Share Capital (Face Value ₹ 10 each)	5,143.79	4,843.79	4,527.04	5,143.79	4,527.04	4,748.79
9	Reserves*						40,650.67
10	Earnings Per Share (EPS) (in ₹) (not annualised for the quarters)						
	Basic and Diluted EPS (in ₹)	3.65	3.06	3.25	6.63	5.76	12.24

*Including Money received against Share Warrants

NOTES:

- The above standalone financial results of Kilburn Engineering Limited ("the Company") have been prepared in accordance with the recognition and measurement principles of applicable Indian Accounting Standards ("Ind AS") notified under the Companies (Indian Accounting Standards) Rules, 2015 (as amended), as prescribed under section 133 of the Companies Act, 2013 and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) 2015, as amended.
- The above standalone financial results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 12th November, 2025.
- During the Financial Year 2023-24, the Company had issued 39,50,000 Convertible Warrants of face value of Rs. 10 each at a premium of Rs. 156 on receipt of 25% application money amounting to Rs 1,639.25 Lakhs. During the half year ended 30th September, 2025, upon receipt of balance 75% thereof aggregating to Rs. 4,917.75 Lakhs, the warrants have been converted by issue of equivalent number of fully paid-up Equity Shares.
- Disclosure of segment wise information is not applicable, as manufacturing of engineering products is the Company's only business segment.
- The Company's operations and its results vary from period to period, depending on the delivery schedule of the customers.
- Previous period figures have been regrouped / rearranged wherever necessary, to correspond with those of the current period classification.

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Date : 12th November, 2025
Place : Kolkata

By Order of the Board

Ranjit
Pamo Lala
(Ranjit Lala)
Managing Director
DIN 07266678

KILBURN ENGINEERING LIMITED

Registered Office : Unit No.1901, 19th Floor, Biowonder - Block 'A', 789 Anandapur E.K.T, Kolkata -700 017

STANDALONE STATEMENT OF ASSETS AND LIABILITIES AS ON 30 SEPTEMBER 2025

CIN: L24232WB1987PLC042956, Tel No: +91 33 69045700, Website: www.kilburnengg.com

₹ in Lakhs

Sr. No.	PARTICULARS	AS AT 30 SEPTEMBER 2025	AS AT 31 MARCH 2025
		(UNAUDITED)	(AUDITED)
A	ASSETS		
	1. Non-Current Assets		
	(a) Property, Plant and Equipment	5,286.61	5,307.22
	(b) Right-of-use Assets	3,956.82	3,395.10
	(c) Capital Work in Progress	89.70	-
	(d) Intangible Assets	48.62	56.65
	(e) Financial Assets		
	- Investments	23,219.17	23,014.20
	- Other Financial Assets	238.88	517.64
	(f) Income Tax Assets (Net)	336.09	494.44
	(g) Other Non-Current Assets	49.07	64.53
	Total Non-Current Assets	33,224.96	32,849.78
	2. Current Assets		
	(a) Inventories	3,547.85	3,120.87
	(b) Financial Assets		
	- Trade Receivables	16,062.47	7,386.71
	- Cash and Cash Equivalents	97.51	61.74
	- Bank Balance other than included in Cash and Cash Equivalents above	3,897.06	1,455.33
	- Other Financial Assets	190.70	86.93
	(c) Contract Assets	15,406.40	18,507.43
	(d) Other Current Assets	5,374.86	3,667.83
	Total Current Assets	44,576.85	34,286.84
	TOTAL ASSETS	77,801.81	67,136.62
B	EQUITY AND LIABILITIES		
	1. Equity		
	(a) Equity Share Capital	5,143.79	4,748.79
	(b) Other Equity	47,612.02	40,650.66
	Total Equity	52,755.81	45,399.45
	2. Non-Current Liabilities		
	(a) Financial Liabilities		
	- Borrowings	7,006.38	6,712.27
	- Lease Liabilities	1,174.06	614.78
	- Deferred Tax Liabilities (net)	7.83	132.11
	Total Non-Current Liabilities	8,188.27	7,459.16
	3. Current Liabilities		
	(a) Financial Liabilities		
	- Borrowings	3,970.68	2,144.14
	- Lease Liabilities	146.70	124.01
	- Trade Payables		
	a) total outstanding dues of micro enterprises and small enterprises	360.81	109.87
	b) total outstanding dues of creditors other than micro enterprises and small enterprises	3,581.98	4,533.00
	- Other Financial Liabilities	952.82	25.90
	(b) Provisions	207.22	146.14
	(c) Contract Liabilities	5,935.50	6,117.34
	(d) Current Tax Liabilities (Net)	1,244.76	791.14
	(e) Other Current Liabilities	457.26	286.47
	Total Current Liabilities	16,857.73	14,278.01
	TOTAL - EQUITY AND LIABILITIES	77,801.81	67,136.62

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Date : 12th November, 2025
Place : Kolkata

By Order of the Board

Ranjit
Pamo Lala

**(Ranjit Lala)
Managing Director
DIN 07266678**

Kilburn Engineering Limited**Standalone Statement of Cash Flows for the half year ended 30th September 2025**

	For the Half Year ended 30th September 2025 (UNAUDITED)	₹ in Lakhs For the Year ended 31st March 2025 (AUDITED)
Cash Flows from Operating Activities		
Profit before Tax	4,708.33	7,350.90
<i>Adjustments to reconcile profit before tax to net cash flows:</i>		
Depreciation and Amortisation Expense	399.02	558.55
Foreign Exchange Gain(net)	(208.14)	(26.44)
Finance Costs	600.91	1,147.73
Bad debts written off	28.59	4.97
Provision for Loss Allowance (net)	85.98	530.80
Liabilities/Provisions no longer required written back	(10.77)	(41.70)
Dividend Income	-	(2.44)
Gain on Cancellation of Lease	-	(18.96)
Unwinding of Discount on Security Deposit	(4.72)	(5.17)
Interest Income	(93.97)	(137.97)
Operating Profit before working capital changes	5,505.23	9,360.27
<i>Working capital adjustments:</i>		
(Increase)/decrease in Contract Assets and Other Financial Assets	3,008.87	(6,932.94)
(Increase)/decrease in Trade Receivables	(8,650.05)	(1,769.30)
(Increase)/decrease in Inventories	(426.98)	(1,101.16)
(Increase)/decrease in Other Assets	(1,691.57)	(1,307.65)
Increase /(decrease) in Trade Payables	(689.31)	2,079.10
Increase /(decrease) in Provisions	51.08	24.93
Increase /(decrease) in Other Financial Liabilities	(9.36)	11.86
Increase /(decrease) in Contract Liabilities and Other Liabilities	(103.44)	(2,134.73)
Cash generated from / (used in) operations	(3,005.53)	(1,769.62)
Income tax paid (net of refunds)	(922.60)	91.23
Net cash flows from / (used in) operating activities (A)	(3,928.13)	(1,678.39)
Cash Flows from Investing Activities		
Acquisition of Subsidiary	-	(10,302.50)
Payments for Property, Plant and Equipment including Capital Work in Progress and Right of Use Assets	(319.09)	(2,865.97)
Security Deposits Paid (Net)	(82.03)	(57.59)
Net bank balances not considered as Cash and Cash Equivalents	(2,074.28)	658.98
Dividend received	-	2.44
Interest Income Received	69.75	137.97
Net cash flows from / (used in) Investing Activities (B)	(2,405.65)	(12,426.67)
Cash Flows from Financing Activities :		
Finance Costs Paid	(528.41)	(1,071.70)
Proceeds from Issue of Equity Shares including share warrants	4,917.75	14,594.22
Payment of Lease Liabilities	(136.62)	(137.98)
Proceeds from Borrowings	1,910.21	1,600.00
Repayment of Borrowings	(69.02)	-
Dividend Payment	(0.09)	(906.84)
Increase / (decrease) in Working Capital Borrowings (net)	275.73	(40.42)
Net cash flows from / (used in) Financing Activities (C)	6,369.55	14,037.28
Net increase / (decrease) in Cash and Cash Equivalents (A+B+C)	35.77	(67.79)
Cash and Cash Equivalents at the beginning of the year	61.74	129.53
Cash and Cash Equivalents at the end of the year	97.51	61.74
Components of Cash and Cash Equivalents :		
Balances with banks		
- In current accounts	96.55	59.43
- Cash on hand	0.96	2.31
Total Cash and Cash Equivalents at the end of the period/year	97.51	61.74

The above Standalone statement of cash flows has been prepared under the "Indirect Method" as set out in the Indian Accounting Standard, IND AS - 7 Statement of Cash Flows.

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Date : 12th November, 2025
 Place : Kolkata

By Order of the Board

Ranjit Pamo
 Lala

(Ranjit Lala)
 Managing Director
 DIN 07266678

V. SINGHI & ASSOCIATES
Chartered Accountants
61, 6th Floor, Sakhar Bhavan
230, Nariman Point,
Mumbai 400 021
Phone: +91 22 6250 1800
E-Mail: mumbai@vsinghi.com
Website: www.vsinghi.in

LIMITED REVIEW REPORT ON THE UNAUDITED CONSOLIDATED FINANCIAL RESULTS OF KILBURN ENGINEERING LIMITED FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2025 PURSUANT TO REGULATION 33 OF THE SEBI (LISTING OBLIGATION AND DISLCOSURE REQUIREMENTS) REGULATION 2015, AS AMENDED

**The Board of Directors
Kilburn Engineering Limited**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Kilburn Engineering Limited (the "Holding Company") and its subsidiaries (Holding company and its subsidiaries together referred to as the "Group") for the quarter and half year ended 30th September, 2025 ("the Statement"), being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Board of Directors of the Holding Company, has been prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.



V. SINGHI & ASSOCIATES

Chartered Accountants

4. The statement includes the results of the following entities:

Sr. No	Name of the Entity	Relationship
1	Kilburn Engineering Limited	Holding Company
2	M. E Energy Private Limited	Wholly Owned Subsidiary
3	Monga Strayfield Private Limited	Wholly Owned Subsidiary
4	Strayfield Limited	Subsidiary of Monga Strayfield Private Limited

5. Based on our review conducted and procedures performed as stated in Paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For V. Singhi & Associates

Chartered Accountants

Firm Registration No.: 311017E

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(SAMPAT LAL SINGHVI)

Partner

Place: Mumbai

Date: 12th November, 2025

Membership No.: 083300

UDIN: 25083300BMHXHJ2380

KILBURN ENGINEERING LIMITED

Registered Office : Unit No.1901, 19th Floor, Biowonder - Block 'A', 789 Anandapur E.K.T, Kolkata -700 017

CIN: L24232WB1987PLC042956, Tel No: 033 22313337, Fax No: 033-22314768, Website: www.kilburnengg.com

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2025

₹ in Lakhs

Sr. no.	PARTICULARS	QUARTER ENDED (UNAUDITED)	QUARTER ENDED (UNAUDITED)	QUARTER ENDED (UNAUDITED)	HALF YEAR ENDED (UNAUDITED)	HALF YEAR ENDED (UNAUDITED)	YEAR ENDED (AUDITED)
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
1	Income						
	a. Revenue from Operations	15,359.69	12,924.56	10,376.56	28,284.25	18,924.94	42,446.07
	b. Other Income	361.45	252.83	50.30	614.28	114.83	315.84
	Total Income	15,721.14	13,177.39	10,426.86	28,898.53	19,039.77	42,761.91
2	Expenses						
	a. Cost of Materials Consumed	6,339.63	5,372.86	4,641.43	11,712.49	7,955.97	18,115.25
	b. Subcontracting Charges	1,058.49	539.53	546.30	1,598.02	828.04	2,044.80
	c. Changes in Inventories of Finished Goods and Work in Progress	(237.67)	213.97	(137.27)	(23.70)	716.14	(22.99)
	d. Employee Benefits Expense	1,841.23	1,632.84	1,279.58	3,474.07	2,296.43	5,015.18
	e. Finance Costs	306.49	338.23	322.34	644.72	620.58	1,415.82
	f. Depreciation and Amortisation Expenses	290.24	281.21	137.81	571.45	277.27	733.43
	g. Other Expenses	2,380.32	1,834.13	1,734.59	4,214.45	2,970.87	7,193.95
	Total Expenses	11,978.73	10,212.77	8,524.78	22,191.50	15,665.30	34,495.44
3	Profit before Tax (1-2)	3,742.41	2,964.62	1,902.08	6,707.03	3,374.46	8,266.47
4	Tax Expense						
	i) Current Tax	1,049.07	937.72	67.45	1,986.79	92.26	1,137.30
	ii) Deferred Tax Expense/(income)	5.05	(103.81)	312.51	(98.76)	601.45	899.76
	Total Tax Expenses	1,054.12	833.91	379.96	1,888.03	693.71	2,037.06
5	Net Profit for the Period/ Year (3-4)	2,688.29	2,130.71	1,522.12	4,819.00	2,680.75	6,229.41
6	Other Comprehensive Income						
	a. Items that will not be reclassified to Profit or Loss	163.78	17.11	339.55	180.89	328.94	(135.90)
	Other Comprehensive Income / (Loss), net of tax	163.78	17.11	339.55	180.89	328.94	(135.90)
7	Total Comprehensive Income for the Period/Year (5+6)	2,852.07	2,147.82	1,861.67	4,999.89	3,009.69	6,093.51
8	Paid-up Equity Share Capital (Face Value ₹ 10 each)	5,143.79	4,843.79	4,527.04	5,143.79	4,527.04	4,748.79
9	Reserves*						42,502.55
10	Earnings Per Share (EPS) (in ₹) (not annualised for the quarters)						
	Basic and Diluted EPS (in ₹)	5.45	4.44	3.57	9.77	6.29	13.94

*Including Money received against Share Warrants

NOTES:

- The above consolidated financial results of Kilburn Engineering Limited ("the Holding Company") and its wholly owned subsidiaries (together referred as "the group") have been prepared in accordance with the recognition and measurement principles of applicable Indian Accounting Standards ("Ind AS") notified under the Companies (Indian Accounting Standards) Rules, 2015 (as amended), as prescribed under section 133 of the Companies Act, 2013 and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) 2015, as amended.
- The above consolidated financial results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 12th November, 2025.
- During the quarter and year ended 31st March, 2025, the Holding Company had acquired 41,74,209 Equity Shares of Rs. 10 each, representing 100% fully paid-up Equity Share Capital of Monga Strayfield Private Limited from its existing shareholders for an aggregate consideration of Rs. 12,300 Lakhs. The consideration for such acquisition had been discharged partly by way of cash amounting to Rs. 10,302.50 lakhs and partly by way of fresh issue of 4,70,000 Equity Shares of the Holding Company having face value of Rs. 10 each at a premium of Rs. 415. Consequently, Monga Strayfield Private Limited had become a wholly-owned Subsidiary of the Holding Company w.e.f. 27th January, 2025. The said subsidiary has a wholly owned subsidiary in United Kingdom i.e. Strayfield Limited, whose results have also been consolidated in the financial results of the said subsidiary.

Accordingly, the above consolidated financial results include consolidated financial information for the above subsidiary for the quarter and half year ended 30th September, 2025 and for the period 27th January, 2025 to 31st March, 2025. Therefore, consolidated financial results for the quarter and half year ended 30th September, 2025 are not comparable with comparative periods.
- During the Financial Year 2023-24, the Holding Company had issued 39,50,000 Convertible Warrants of face value of Rs. 10 each at a premium of Rs. 156 on receipt of 25% application money amounting to Rs 1,639.25 Lakhs. During the half year ended 30th September, 2025, upon receipt of balance 75% thereof aggregating to Rs. 4,917.75 Lakhs, the warrants have been converted by issue of equivalent number of fully paid-up Equity Shares.
- Disclosure of segment wise information is not applicable, as manufacturing of engineering products is the Group's only business segment.
- The Group's operations and its results vary from period to period, depending on the delivery schedule of the customers.
- Previous period figures have been regrouped / rearranged wherever necessary, to correspond with those of the current period classification.

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Date : 12th November, 2025
Place : Kolkata

By Order of the Board

Ranjit Pamo
Lala

(Ranjit Lala)
Managing Director
DIN 07266678

KILBURN ENGINEERING LIMITED

STATEMENT OF CONSOLIDATED ASSETS AND LIABILITIES AS ON 30 SEPTEMBER 2025

₹ in Lakhs

Sr. No.	PARTICULARS	AS AT 30 September 2025	AS AT 31 MARCH 2025
		(UNAUDITED)	(AUDITED)
A	ASSETS		
	1. Non-Current Assets		
	(a) Property, Plant and Equipment	12,848.48	12,671.67
	(b) Right-of-use Assets	4,069.55	3,551.82
	(c) Capital Work-in-Progress	302.55	508.11
	(d) Goodwill	12,051.37	12,051.37
	(e) Intangible Assets	82.21	86.37
	(f) Financial Assets		
	- Investments	1,049.21	844.24
	- Other Financial Assets	400.31	730.62
	(g) Income Tax Assets (Net)	377.13	543.33
	(h) Deferred Tax Assets (Net)	23.94	15.34
	(i) Other Non-Current Assets	49.07	64.53
	Total Non-Current Assets	31,253.82	31,067.40
	2. Current Assets		
	(a) Inventories	4,941.31	4,798.12
	(b) Financial Assets		
	- Trade Receivables	18,070.07	10,548.11
	- Cash and Cash Equivalents	309.01	568.75
	- Bank Balance other than included in Cash and Cash Equivalents above	4,925.60	2,135.42
	- Other Financial Assets	194.43	89.17
	(c) Contract Assets	18,120.05	19,909.39
	(d) Other Current Assets	6,116.73	3,976.76
	Total Current Assets	52,677.20	42,025.72
	TOTAL ASSETS	83,931.02	73,093.12
B	EQUITY AND LIABILITIES		
	1. Equity		
	(a) Equity Share Capital	5,143.79	4,748.79
	(b) Other Equity	51,023.95	42,502.55
	Total Equity	56,167.74	47,251.34
	2. Non-Current Liabilities		
	(a) Financial Liabilities		
	- Borrowings	4,936.53	5,146.89
	- Lease Liabilities	1,257.34	690.17
	(b) Deferred Tax Liabilities (Net)	42.71	132.11
	(c) Provision	210.15	189.01
	Total Non-Current Liabilities	6,446.73	6,158.18
	3. Current Liabilities		
	(a) Financial Liabilities		
	- Borrowings	4,035.37	2,723.91
	- Lease Liabilities	185.07	212.61
	- Trade Payables		
	a) total outstanding dues of micro enterprises and small enterprises	639.34	632.61
	b) total outstanding dues of creditors other than micro enterprises and small enterprises	5,054.14	5,716.94
	- Other Financial Liabilities	1,300.19	697.30
	(b) Provisions	610.60	423.82
	(c) Contract Liabilities	7,721.50	7,529.31
	(d) Current Tax Liabilities (Net)	1,269.72	1,196.16
	(e) Other Current Liabilities	500.62	550.94
	Total Current Liabilities	21,316.55	19,683.60
	TOTAL - EQUITY AND LIABILITIES	83,931.02	73,093.12

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Place : Kolkata

By Order of the Board

Ranjit
Pamo Lala

(Ranjit Lala)
Managing Director
DIN 07266678

Kilburn Engineering Limited
Consolidated Statement of Cash Flows for the half year ended 30th September 2025

		₹ in Lakhs
	For the Half Year ended 30th September 2025	For the Half Year ended 31st March 2025
	(UNAUDITED)	(AUDITED)
Cash Flows from Operating Activities :		
Profit /(loss) before Tax	6,707.04	8,266.47
<i>Adjustments to reconcile profit/(loss) before tax to net cash flows:</i>		
Depreciation and Amortisation Expense	571.45	733.45
Foreign Exchange Gain (Net)	(181.41)	(34.11)
Profit on sale of Property, Plant and Equipment (Net)	(122.98)	(0.86)
Finance Costs	644.72	1,415.72
Bad debts written off	30.64	5.82
Provision for Loss Allowance (Net)	96.88	534.13
Unwinding of Discount on Security Deposit	(4.72)	(7.51)
Liabilities / Provisions no longer required written back	(10.78)	(77.18)
Dividend Income	-	(2.44)
Gain on Cancellation of Lease	-	(18.96)
Interest Income	(129.35)	(159.97)
Operating Profit/(Loss) before working capital changes	7,601.49	10,654.55
<i>Working capital adjustments:</i>		
(Increase)/ Decrease in Other Current Asset	(126.05)	-
(Increase)/ Decrease in Contract Asset and Other Financial Asset	2,586.25	(6,684.72)
(Increase)/decrease in Trade Receivables	(7,556.96)	(2,319.94)
(Increase)/decrease in Inventories	(145.86)	(745.23)
(Increase)/decrease in Other Assets	(1,691.57)	(1,274.63)
Increase /(decrease) in Trade Payables	(1,477.97)	1,180.05
Increase /(decrease) in Provisions	182.34	368.14
Increase/ (Decrease) in Contract Liabilities and Other Liabilities	(591.47)	(1,982.27)
Increase /(decrease) in Other Financial Liabilities	(333.39)	(74.37)
Cash generated from / (used in) operations	(1,553.19)	(878.42)
Income tax paid (net of refunds)	(1,317.21)	(103.84)
Net cash flows from / (used in) operating activities (A)	(2,870.40)	(982.26)
Cash Flows from Investing Activities :		
Proceeds from sale of Property, Plant and Equipment	292.69	12.80
Acquisition of Subsidiary	-	(9,640.77)
Payments for Property, Plant and Equipment including Capital Work in Progress and Right of Use Assets	(523.23)	(3,529.27)
Net bank balances not considered as Cash and Cash Equivalents	(2,442.54)	2,749.47
Security Deposits Paid (Net)	(82.03)	(75.05)
Dividend received	-	2.44
Interest Income Received	101.92	181.27
Foreign exchange adjustments	-	42.49
Loans and Advances given	-	(10.89)
Net cash flows from / (used in) Investing Activities (B)	(2,653.19)	(10,267.50)
Cash Flows from Financing Activities :		
Finance Costs Paid	(564.34)	(1,368.93)
Proceeds from Issue of Equity Shares including share warrants	4,917.75	14,594.22
Other Changes	-	(7.68)
Repayment of Borrowings	(273.50)	(714.19)
Proceeds from Borrowings	1,110.58	217.51
Dividend Payment	(0.09)	(927.11)
Payment of Lease Liabilities	(186.85)	(214.62)
Increase / (decrease) in Working Capital Borrowings (net)	260.30	109.58
Net cash flows from / (used in) Financing Activities (C)	5,263.85	11,688.78
Net increase / (decrease) in Cash and Cash Equivalents (A+B+C)	(259.74)	439.01
Cash and Cash Equivalents at the beginning of the year	568.75	129.74
Cash and Cash Equivalents at the end of the year	309.01	568.75
Components of Cash and Cash Equivalents :		
Balances with banks		
- On current accounts	5.55	562.68
- Cash on hand	303.45	6.07
Less : Bank Overdraft	-	-
Total Cash and Cash Equivalents at the end of the year	309.01	568.75

The above consolidated statement of cash flows has been prepared under the "Indirect Method" as set out in the Indian Accounting Standard, IND AS - 7 Statement of Cash Flows.

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By Order of the Board

Ranjit Pamo
Lala

(Ranjit Lala)
Managing Director
DIN 07266678