



# KILBURN ENGINEERING LTD.

PLOT NO. 6, MIDC-SARAVALI, KALYAN BHIWANDI ROAD, TALUKA BHIWANDI, DIST. THANE - 421 311, MAHARASHTRA, INDIA  
Tel : +91 2522 283000 Fax : +91 2522 281026 / 280166 Website : www.kilburnengg.com

30<sup>th</sup> March, 2021

To,  
Corporate Relationship Department  
BSE Limited  
P. J. Towers,  
Dalal Street, Fort  
Mumbai – 400 001  
Scrip Code: BSE 522101

To,  
The Secretary,  
The Calcutta Stock Exchange Limited  
7, Lyons Range,  
Kolkata – 700 001

Scrip Code: CSE 21022


Dear Sir/Madam

**Ref:** Intimation under Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

**Sub:** Outcome of the Meeting of the Committee of Directors held on 30<sup>th</sup> March, 2021

1. Further to our letter dated 27<sup>th</sup> March, 2021 and with reference to the above, we hereby inform that a meeting of the Committee of Directors of the Company was held today i.e. 30<sup>th</sup> March, 2021 and *inter alia* considered and approved the following:
  - 1.1 Allotment of 82,00,000 (Eighty Two Lakhs) Equity Shares of Rs. 10/- (Rupees Ten) each of the Company at premium of Rs. 10/- (Rupees Ten) per share, bearing distinctive no. from 13255769 to 21455768, in dematerialised form, to Firstview Trading Private Limited, from whom the Company has received share application money aggregating to Rs. 16,40,00,000/- (Rupees Sixteen Crore Forty Lakhs Only), which will be subject to lock-in for three years.
  - 1.2 Allotment of 67,50,000 (Sixty Seven Lakhs Fifty Thousand) Equity Shares of Rs. 10/- (Rupees Ten) each of the Company at premium of Rs. 10/- (Rupees Ten) per share, bearing distinctive no. from 21455769 to 28205768, in dematerialised form, to RBL Bank Limited, towards part conversion of outstanding Loans in terms of Debt Restructuring Plan by RBL Bank vide sanction letter ref. no. CAD/ KOL/ 0273/ 2020-21 dated 23 February 2021, which will be subject to lock-in for one year.
  - 1.3 Allotment of 2,55,00,000 (Two Crore Fifty Five Lakhs) Cumulative Redeemable Preference Shares (0.01%) of Rs. 10/- (Rupees Ten) each of the Company at face value, bearing distinctive no. from 1 to 25500000, redeemable up to 30<sup>th</sup> March 2036, in dematerialised form, to RBL Bank Limited, towards part conversion of outstanding Loans in terms of Debt Restructuring Plan by RBL Bank vide sanction letter ref. no. CAD/ KOL/ 0273/ 2020-21 dated 23 February 2021.

FOR KILBURN ENGINEERING LIMITED

  
ARVIND BAJORIA  
Company Secretary

AN ISO-9001 : 2000 CERTIFIED COMPANY  
REGD. OFFICE : FOUR MANGOE LANE, SURENDRA MOHAN GHOSH SARANI, KOLKATA - 700 001, INDIA Page 1 of 2  
E-MAIL : kilbncal@cal2.vsnl.net.in CIN : L24232WB1987PLC042956



A Williamson Magor Group Enterprise



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- 1.4 Post allotment of the above equity shares, the paid-up equity share capital of the Company to be increased from the existing Rs 30,00,00,000/- (Rupees Thirty Crores only) divided into 2,17,47,900 (Two Crores Seventeen Lacs Forty Seven Thousand Nine Hundred) equity shares of Rs 10/- (Rupees Ten) each and 82,52,100 (Eighty Two Lacs Fifty Two Thousand One Hundred) Redeemable Preference Shares of Rs. 10/- (Rupees Ten) each to Rs. 56,00,00,000/- (Rupees Fifty Six Crore only) divided into 3,05,00,000 (Three Crore Five Lacs) equity shares of Rs. 10/- (Rupees Ten) each and 2,55,00,000 (Two Crore Fifty Five Lacs) Redeemable Preference Shares of Rs. 10/- (Rupees Ten) each by creation of additional 87,52,100 (Eighty Seven Lacs Fifty Two Thousand One Hundred) equity shares of Rs. 10/- (Rupees Ten) each and 1,72,47,900 (One Crore Seventy Two Lacs Forty Seven Thousand Nine Hundred) Redeemable Preference Shares of Rs. 10/- (Rupees Ten) each.
2. Please note that this disclosure shall be treated as compliance under Regulation 30 and all other applicable provisions of the SEBI Listing Regulations. We request you to kindly take the same on records.

Thank you.

Yours faithfully,

For Kilburn Engineering Limited

Arvind Bajoria  
Company Secretary  
ACS - 15390

