



KILBURN ENGINEERING LTD.

PLOT NO. 6, MIDC-SARAVALI, KALYAN BHIWANDI ROAD, TALUKA BHIWANDI, DIST. THANE - 421 311, MAHARASHTRA, INDIA
Tel : 91-2522-663800 / 662200 Fax : 91-2522-281026 / 280166 Website : www.kilburnengg.com

Ref : KEL/ BSE-CSE / 17 -18/ 0013

18th August, 2017

To
The Listing Compliance Department
BSE Limited
24th Floor, P.J. Tower
Dalal Street, Fort
Mumbai-400 001
Scrip-Code: BSE 522101

To,
The Secretary
The Calcutta Stock Exchange Association Ltd.,
7 , Lyons Range,
Kolkata – 700 001

Scrip-Code : CSE 21022

**Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011
[disclosure received from promoter under Regulation 29(2)]**

**Purchase of Securities from open market by
Mrs. Yashodhara Khaitan (36,701 equity shares)**

Dear Sir / Madam,

We would like to inform you that we have received a Disclosure pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of shares and Takeovers) Regulations, 2011, from Mrs. Yashodhara Khaitan, informing us that she has acquired 36,701 Equity Shares of Rs.10/- each representing 0.2769% of the Paid-Up Share Capital of the Company on 16th August, 2017 by way of purchase from the open market at prevailing market price.

After such acquisition, Mrs. Yashodhara Khaitan is holding a total of 57,901 equity shares representing 0.4368% of the Paid-Up Share Capital of the Company. Mrs. Khaitan alongwith other Persons Acting in Concert (PAC) is holding 77,56,082 equity shares representing 58.51% of the paid-up Share Capital of the Company.

A copy of the aforesaid disclosure received from Mrs. Yashodhara Khaitan is enclosed herewith for your information and record.

Yours faithfully,
For Kilburn Engineering Limited


**Arvind Bajoria
Company Secretary & Sr. Manager (Costing)**

Encl. as above.

ANNEXURE – 2

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	KILBURN ENGINEERING LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Yashodhara Khaitan (Acquirer) <u>Persons Acting in Concert:</u> B. M. Khaitan Vanya Khaitan #Estate of Shanti Khaitan Williamson Magor & Co. Limited Bishnauth Investments Limited McLeod Russel India Limited United Machine Co. Limited Aditya Khaitan Amritanshu Khaitan Kavita Khaitan Isha Khaitan		
Whether the acquirer belongs to Promoter/Promoter group	Yes.		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	1. BSE Limited 2. The Calcutta Stock Exchange Limited		
Details of the acquisition/disposal as follows	Number of Shares as on 16.08.2017	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	21,200	0.1599	0.1599
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category)	Nil	Nil	Nil
e) Total (a-b+c+d)	21,200	0.1599	0.1599

#Transmission of Shares is in process.

Yashodhara Khaitan (Contd.2)

Details of the acquisition/disposal as follows	Number of Shares as on 16.08.2017	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold :	36,701	0.2769	0.2769
b) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	36,701	0.2769	0.2769
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	57,901	0.4368	0.4368
b) Shares encumbered with the acquirer (Pledge)	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a-b+c+d)	57,901	0.4368	0.4368
Mode of acquisition/sale (e.g. open market/off-market/public issue/ rights issue/preferential allotment/inter-se transfer etc.)	36,701 Equity Shares of Rs.10/- each representing 0.2769% of the Paid-up Capital of Kilburn Engineering Limited acquired on 16 th August 2017 through Market Trades at the current market price		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable.	16.08.2017 : 36,701 Shares of the Target Company		
Equity share capital/total voting capital of the TC before the said acquisition/sale	Rs.13,25,57,680/- dividend into 1,32,55,768 Equity Shares of Rs.10/- each		
Equity share capital/total voting capital of the TC after the said acquisition/sale	Rs.13,25,57,680/- dividend into 1,32,55,768 Equity Shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs.13,25,57,680/- dividend into 1,32,55,768 Equity Shares of Rs.10/- each		

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/seller/Authorized Signatory

Yashodhara Khaitan

YASHODHARA KHAITAN

Place: Kolkata

Date: 17th August 2017