



KILBURN ENGINEERING LTD.

PLOT NO. 6, MIDC-SARAVALI, KALYAN BHIWANDI ROAD, TALUKA BHIWANDI, DIST. THANE - 421 311, MAHARASHTRA, INDIA
Tel : 91-2522-663800 / 662200 Fax : 91-2522-281026 / 280166 Website : www.kilburnengg.com

Ref : KEL/ BSE-CSE / 17 -18/ 0033

23rd August, 2017

To
The Listing Compliance Department
BSE Limited
24th Floor, P.J. Tower
Dalal Street, Fort
Mumbai-400 001
Scrip-Code: BSE 522101

To,
The Secretary
The Calcutta Stock Exchange Association Ltd.,
7 , Lyons Range,
Kolkata – 700 001
Scrip-Code : CSE 21022

**Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011
[disclosure received from promoter under Regulation 29(2)]**

**Purchase of Securities on 21-08-2017 from open market by
Mr. Aditya Khaitan (1,00,000 equity shares)**


Dear Sir / Madam,

We would like to inform you that we have received a Disclosure pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of shares and Takeovers) Regulations, 2011, from Mr. Aditya Khaitan, informing us that he has acquired 1,00,000 Equity Shares of Rs.10/- each representing 0.7544% of the Paid-Up Share Capital of the Company on 21st August, 2017 by way of purchase from the open market at prevailing market price.

After such acquisition, Mr. Aditya Khaitan is holding a total of 1,50,000 equity shares representing 1.1316% of the Paid-Up Share Capital of the Company, since 21-08-2017.

A copy of the aforesaid disclosure received from Mr. Aditya Khaitan is enclosed herewith for your information and record.

Yours faithfully,
For **Kilburn Engineering Limited**


Arvind Bajoria
Company Secretary & Sr. Manager (Costing)

Encl. as above.

AN ISO-9001 : 2000 CERTIFIED COMPANY

REGD. OFFICE : FOUR MANGOE LANE, SURENDRA MOHAN GHOSH SARANI, KOLKATA - 700 001, INDIA
E-MAIL : kilbnca@cal2.vsnl.net.in CIN : L24232WB1987PLC042956

ANNEXURE – 2

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

| | | | |
|--|--|--|--|
| Name of the Target Company (TC) | KILBURN ENGINEERING LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Aditya Khaitan (Acquirer) <u>Persons Acting in Concert:</u> B. M. Khaitan Vanya Khaitan #Estate of Shanti Khaitan Williamson Magor & Co. Limited Bishnauth Investments Limited McLeod Russel India Limited United Machine Co. Limited Amritanshu Khaitan Yashodhara Khaitan Kavita Khaitan Isha Khaitan Aditya Khaitan (HUF) | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes. | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are listed | 1. BSE Limited 2. The Calcutta Stock Exchange Limited | | |
| Details of the acquisition/disposal as follows | Number of Shares as on 21.08.2017 | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 50,000 | 0.3772 | 0.3772 |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/others) | Nil | Nil | Nil |
| c) Voting rights (VR) otherwise than by shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) | Nil | Nil | Nil |
| e) Total (a-b+c+d) | 50,000 | 0.3772 | 0.3772 |

#Transmission of Shares is in process.



(Contd.2)

| Details of the acquisition/disposal as follows | Number of Shares as on 21.08.2017 | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
|--|--|--|--|
| Details of acquisition /sale: | | | |
| a) Shares carrying voting rights acquired/sold: | 1,00,000 | 0.7544 | 0.7544 |
| b) VRs acquired/sold otherwise than by shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil | Nil | Nil |
| d) Shares encumbered/invoked/released by the acquirer | Nil | Nil | Nil |
| e) Total (a+b+c+/-d) | 1,00,000 | 0.7544 | 0.7544 |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 1,50,000 | 1.1316 | 1.1316 |
| b) Shares encumbered with the acquirer (Pledge) | Nil | Nil | Nil |
| c) VRs otherwise than by shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) after acquisition | Nil | Nil | Nil |
| e) Total (a-b+c+d) | 1,50,000 | 1.1316 | 1.1316 |
| Mode of acquisition/sale (e.g. open market/off-market/public issue/ rights issue/preferential allotment/inter-se transfer etc.) | 1,00,000 Equity Shares of Rs.10/- each representing 0.7544% of the Paid-up Capital of Kilburn Engineering Limited acquired on 21st August 2017 through Market Trades at the current market price | | |
| Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable. | 21.08.2017 : 1,00,000 Shares of the Target Company | | |
| Equity share capital/total voting capital of the TC before the said acquisition/sale | Rs.13,25,57,680/- dividend into 1,32,55,768 Equity Shares of Rs.10/- each | | |
| Equity share capital/total voting capital of the TC after the said acquisition/sale | Rs.13,25,57,680/- dividend into 1,32,55,768 Equity Shares of Rs.10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs.13,25,57,680/- dividend into 1,32,55,768 Equity Shares of Rs.10/- each | | |

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/seller/Authorized Signatory

ADITYA KHAITAN

Place: Kolkata

Date: 21st August 2017