



Kilburn Engineering Limited

CIN : L24232WB1987PLC042956

Regd. Office: Four Mangoe Lane, Surendra Mohan Ghosh Sarani, Kolkata-700001

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CORRIGENDUM

This has reference to the notice dated February 23, 2022 convening the Extra-Ordinary General Meeting of the Shareholders of M/s. Kilburn Engineering Limited on Monday, March 20, 2023 at 11:00 a.m. through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") (herein referred as "Notice"), for seeking your approval for matters contained in the said Notice. The following alterations/modifications in the Notice are hereby notified through this corrigendum to all the stakeholders/shareholders:

In Resolution no. 3 (first para, page no. 3) : “ following proposed allottees in the promoter group ” to be modified as “ following proposed allottees in the promoter group / public category ”

In the Explanatory Statement to proposed resolution at Item No. 2 and 3 of the Notice of EGM relating to the proposed preferential issue of Equity Shares and Convertible Warrants to the proposed investor, the following corrections are made :

- A. Page no. 11 : In the disclosure Point no. 2 it is inadvertently mentioned “total number of convertible warrants to be issued”, whereas both equity shares and convertible warrants are issued, and hence the title of point no. 2 shall be read as : “**total number of securities to be issued.**”
- B. Page no. 13 : In the disclosure Point no. 9, the details of shareholding of proposed allottees (i.e., Tusk Investment Limited) after conversion of all convertible warrants mentioned on Page 13 was mentioned incorrectly, due to a typo error.

So, the following modification is being made to relevant portion of explanatory statement of the resolution

Convertible Warrants :

Name of the Proposed Allottees	Present (Number of equity shares)	% of share capital	Proposed (Number of equity shares post conversion of warrants)	% of post conversion share capital
Firstview Trading Private Limited	1,20,70,000	33.71%	1,41,05,294	34.39%
Ekta Credit Private Limited	2,50,000	0.70%	8,38,235	2.04%
Vivaya Enterprises Private Limited	2,50,000	0.70%	8,38,235	2.04%
Khivraj Motors Private Limited	6,10,000	1.70%	11,10,000	2.71%
Tusk Investment Limited	4,43,241	1.24%	14,43,241	3.52%
Bansidhar Badridas Modi Private Limited	0	0	5,00,000	1.22%

- C. Page no. 13/ 14 : In the disclosure Point no. 12, the pre-issue and post issue shareholding pattern of the company, the sub-total of pre-issue promoters holding is mentioned as 2,02,22,137 which is a typo error, the correct figure is 2,03,92,137. Further, the pre-issue non-promoters holding (Sub Total B) is mentioned as 1,54,16,512, due to a typo error, the correct figure is 1,54,16,457.

This corrigendum and the original Notice of EGM shall be placed before the shareholders in the ensuing Extra Ordinary General Meeting to be held on March 20, 2023 for their approval. This corrigendum is also being placed at the website of the Company www.kilburnengg.com, the website of the stock exchange, where the shares of the Company are listed and on www.evotingindia.com.

By Order of the Board of Directors
Kilburn Engineering Limited

Kolkata
13th March, 2023

Arvind Bajoria
Company Secretary
Membership No. : A15390